



Announcement Summary

Entity name

WHITEBARK ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Monday May 26, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WBEAI	OPTION EXPIRING 23-MAY-2025 EX \$0.20	12,498,189	Expiry of option or other convertible security without exercise or conversion	23/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WHITEBARK ENERGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

68079432796

1.3 ASX issuer code

WBE

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
WBEAI : OPTION EXPIRING 23-MAY-2025 EX \$0.20	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
12,498,189	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
23/5/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBE : ORDINARY FULLY PAID	687,333,523

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBEAQ : OPTION EXPIRING 31-MAR-2030 EX \$0.05	100,000,043
WBEAM : CONVERTIBLE NOTES	125,000
WBEAO : OPTION EXPIRING 28-MAR-2027 EX \$0.03	45,000,000
WBEAN : OPTION EXPIRING 01-JAN-2027 EX \$0.03	84,620,600
WBEAS : OPTION EXPIRING 15-MAY-2027 EX \$0.015	160,000,017
WBEAK : OPTION EXPIRING 30-NOV-2025 EX \$0.15	600,000
WBEAI : OPTION EXPIRING 23-MAY-2025 EX \$0.20	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.