

CHANGE OF AUDITOR

Marvel Gold Limited (ASX: MVL) (Marvel or the Company) advises that, effective 23 May 2025 it has appointed HLB Mann Judd as the Company's external auditor.

The appointment follows the resignation of BDO Audit Pty Ltd (BDO) and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2011 (Act).

The change of external auditor has been made as part of a process of reviewing the Company's service providers following the acquisition of the Hanang Gold Project in Tanzania.

In accordance with section 327C of the Act, a resolution will be proposed at the Company's Annual General meeting to be held in May 2026 to confirm the appointment of the Company's auditor.

The Board thanks BDO for their service to the Company.

-ENDS-

This announcement has been approved for release by the Chairman of the Board.

For further information, please contact:

TIM STRONG
EXECUTIVE DIRECTOR

Tel: +61 8 9200 4960

Visit www.marvelgold.com.au

ABOUT MARVEL GOLD

Marvel Gold Limited is an Australian resources company listed on the Australian Securities Exchange under stock code MVL. Marvel is in the process of acquiring the Hanang Gold Project in Tanzania, located on the highly prospective Iramba-Sekenke Greenstone Belt of Tanzania. Marvel also holds exploration projects in Mali and has recently signed a Term Sheet to divest some of those projects to Anchises Capital LLC.

Pursuant to the disposal of the Chilalo Graphite Project, Marvel also holds 50 million shares in ASX listed graphite company, Evolution Energy Minerals Limited (ASX Code: EV1).

Marvel has an experienced board and management team with specific skills and extensive experience in exploration, project development and mining.