



Announcement Summary

Entity name

OLYMPIO METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 26, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OLYAQ	OPTION EXPIRING 24-MAY-2025 RESTRICTED	9,000,000	Expiry of option or other convertible security without exercise or conversion	24/05/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OLYMPIO METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

619330648

1.3 ASX issuer code

OLY

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
OLYAQ : OPTION EXPIRING 24-MAY-2025 RESTRICTED	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
9,000,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
24/5/2025	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLY : ORDINARY FULLY PAID	88,067,297

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLYAA : OPTION EXPIRING 13-OCT-2026 EX \$0.27	2,000,000
OLYAT : OPTION EXPIRING 28-SEP-2025 EX \$0.25	1,500,000
OLYAU : OPTION EXPIRING 28-SEP-2025 EX \$0.35	1,500,000
OLYAV : PERFORMANCE RIGHTS	6,500,000
OLYAW : OPTION EXPIRING 11-MAR-2027 EX \$0.1275	1,500,000
OLYAQ : OPTION EXPIRING 24-MAY-2025 RESTRICTED	0
OLYAR : OPTION EXPIRING 24-MAY-2025 RESTRICTED	3,500,000
OLYAS : OPTION EXPIRING 24-MAY-2026 RESTRICTED	3,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.