

Completion of Capital Raising and Cleansing Notice

Codrus Minerals Limited (ASX: CDR) ("Codrus" and "Company") is pleased to advise that 41,346,875 ordinary fully paid shares ("Shares") were issued at \$0.03 per share to sophisticated and professional investors, raising approximately \$1.24m before costs. Refer to ASX Announcement 19 May 2025 for further details.

Cleansing Notice

Codrus issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (Act) and, in accordance with Section 708A(6) of the Act, gives notice under paragraph 708A(5)(e) that:

1. The shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - a. The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company
 - b. the Company has complied with section 674 and 674A of the Corporations Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under this notice.

Refer to Appendix 2A for further information.

Ends.

Authorised by the Board of Codrus Minerals Limited:

Jamie Byrde

Company Secretary

Directors



Greg Bandy
Keith Coughlan
Jamie Byrde

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