



**ASX Announcement** 28 May 2025

***Not for release to US wire services or distribution in the United States***

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## Entitlement Offer Timetable

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Peak Rare Earths Limited (ASX: **PEK**) ("**Peak**" or the "**Company**") refers to the pro-rata non-renounceable entitlement offer announced on 15 May 2025 of 1 new share ("**New Share**") for every 4.7 fully paid ordinary shares held by eligible shareholders at \$0.10 per share to raise up to ~\$7.5 million (before costs) ("**Entitlement Offer**").

Further to Peak's ASX announcement on 26 May 2025, Peak is pleased to advise that the Australian Securities and Investments Commission has approved the appointment of Taylor Collison Limited ACN 008 172 450 to act as nominee for ineligible shareholders under section 615 of the *Corporations Act 2001* (Cth). Further details regarding this appointment will be set out in the offer booklet for the Entitlement Offer ("**Offer Booklet**").

The Entitlement Offer is scheduled to open on Friday, 30 May 2025, and a copy of the Offer Booklet will be released to ASX on that date. The indicative timetable for the Entitlement Offer is set out below.

Event	Date
Announcement of the Entitlement Offer	15 May 2025
"Ex" date	20 May 2025
Record Date for the Entitlement Offer	21 May 2025 7.00pm (Sydney time)
Issue of Offer Booklet and Entitlement Offer opens	30 May 2025
Entitlement Offer closes ( <b>Closing Date</b> )	23 June 2025 5.00pm (Sydney time)
Results of Entitlement Offer announced	30 June 2025
Allotment and issue of New Shares	30 June 2025
Normal ASX trading of New Shares expected to commence	1 July 2025
Despatch of holding statements for New Shares	2 July 2025

*The timetable above is indicative only and subject to change without notice. Peak reserves the right to amend any or all of these dates and times without prior notice, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws. In particular, Peak reserves the right to extend the Closing Date, to accept late applications under the Entitlement Offer (either generally or in particular cases) and to withdraw the Entitlement Offer without prior notice. Any extension of the Closing Date will have a consequential effect on the allotment date of New Shares. The commencement of quotation of New Shares is subject to confirmation from ASX.*



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The release of this announcement is authorised by the Company Secretary.

Phil Rundell  
Company Secretary