



Announcement Summary

Entity name

CASTLE MINERALS LIMITED

Date of this announcement

Wednesday May 28, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CDTAP	OPTION EXPIRING 31-MAY-2028 DEFERRED	38,668,940	28/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASTLE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83116095802

1.3 ASX issuer code

CDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Apr-2025 13:09	Update - Update - Proposed issue of securities - CDT	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CDTAP : OPTION EXPIRING 31-MAY-2028 DEFERRED

Date the +securities the subject of this notification were issued

28/5/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Please add these options under code CDTAF (same terms).

Issue details

Number of +securities

38,668,940

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00500000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDT : ORDINARY FULLY PAID	116,009,570

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDTAP : OPTION EXPIRING 31-MAY-2028 DEFERRED	38,668,940
CDTAE : OPTION EXPIRING 22-DEC-2026 EX \$0.15	12,699,985
CDTAM : OPTION EXPIRING 30-JUN-2025 EX \$0.90	1,199,998
CDTAF : OPTION EXPIRING 31-MAY-2028 EX \$0.12	36,108,317
CDTAN : OPTION EXPIRING 31-OCT-2026 EX \$0.54	1,299,997
CDTAO : OPTION EXPIRING 20-JUL-2026 EX \$0.225 NON TFR	1,948,033
CDTAD : OPTION EXPIRING 20-JUL-2026 EX \$0.225	3,481,471