

ASX Announcement

Unmarketable Parcels Share Sale Facility

Dynamic Group Holdings Limited (ASX: DDB) ("**Dynamic**" or the "**Company**") advises that it will be implementing a sale facility of unmarketable parcels of shares ("**Facility**") for shareholders who hold less than \$500 worth of fully paid ordinary shares ("**Shares**") in the Company ("**Unmarketable Parcel**").

Based on the price of Shares at the close of trading on the Australian Securities Exchange ("**ASX**") on 26 May 2025 ("**Record Date**") of \$0.28, a holding of 1,786 Shares or less constitutes an Unmarketable Parcel.

Dynamic is providing the Facility to enable holders of Unmarketable Parcels to sell their Shares without having to act through a broker or incurring any brokerage or handling costs that would otherwise make a sale of their shares uneconomic and difficult. Dynamic will pay all costs associated with the sale and transfer of Shares through the Facility (excluding any tax consequences of the sale, which will be the responsibility of the relevant shareholders).

Dynamic expects the sale of Unmarketable Parcels through the Facility will also benefit the Company, as it is expected to help to reduce administrative costs, including printing and mailing costs and share registry expenses associated with maintaining a large number of Unmarketable Parcels.

In accordance with the Company's Constitution and the ASX Listing Rules, the enclosed letter and share retention form will be sent to all shareholders who hold an Unmarketable Parcel on the Record Date.

Shareholders with Unmarketable Parcels wishing to take advantage of the Facility and have their shares sold by the Company do not need to take any action. Shareholders who hold an Unmarketable Parcel and wish to retain their Shares must "opt-out" of the Facility by returning their duly completed Share Retention Form by email to Thomas May at tom@straightlines.net.au, by no later than 5.00 p.m. (AWST) on 14 July 2025 ("**Closing Time**"). Any shareholder who holds an Unmarketable Parcel and does not return a duly completed Share Retention Form by the Closing Time will have their Shares sold through the Facility.

The Company may arrange for the sale of the Shares under the Facility by way of an on-market sale, or in any way determined by the directors of Dynamic (e.g. off-market sale). The proceeds from the sale of the Shares will be remitted to the participating shareholders as soon as reasonably practicable following settlement of all Shares sold through the Facility.

The key dates in relation to the Facility are set out below:

Event	Date
Record Date for establishing holders of Unmarketable Parcels	27 May 2025
ASX Announcement regarding Unmarketable Parcels Sale Facility	28 May 2025

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Event	Date
Letter and Share Retention Form despatched to shareholders holding an Unmarketable Parcel	30 May 2025
Closing Time for receipt of completed Share Retention Forms	14 July 2025

Dynamic reserves the right to change any of the dates referred to in this announcement or the enclosed letter and Share Retention Form, or to vary, cancel or delay the Facility or the sale of Shares at any time before Shares are sold, by making an announcement to the ASX.

The Company has the ability to establish the Facility and facilitate the sale of Unmarketable Parcels under Schedule 4 of its Constitution and rule 15.13 of the ASX Listing Rules.

The Company does not provide any recommendation or advice as to whether shareholders holding an Unmarketable Parcel should sell or retain their Shares.

Shareholders requiring further information can contact the Company Secretary on (08) 6161 7412 between 8.30a.m and 4.30p.m. (AWST) Monday to Friday.

The enclosed letter outlining the procedures of the Facility and enclosing the Facility terms and conditions will be mailed to eligible shareholders on 30 May 2025.

This announcement has been authorised for release to ASX by the Board of Directors.

ENDS

Chairman
Craig David Hughes
Dynamic Group Holdings Limited
info@dynamicgroupholdings.com.au
+61 8 6404 2798

ASX Announcement

About Dynamic Group Holdings Limited

Dynamic Group Holdings Limited (the "Company") is a supplier of various specialised drilling services as well as blasting services to clients in the mining and construction sectors in Western Australia. The Company operates under three entities, Dynamic Drill & Blast Pty Ltd ("Dynamic"), Orlando Drilling Pty Ltd ("Orlando") and Welldrill.

The Company's significant project pipeline is based around medium to long term contracts and has a highly experienced executive management team focused on quality service provision, employee safety and providing solutions.

The Company is committed to business and quality management systems that provide the framework for its personnel to achieve its customer's measurable objectives, while using continual improvement initiatives to strive for best practice performance.

Since incorporation, the Company has developed comprehensive policies, procedures and processes that aid the safe, effective and efficient provision of services.

Dynamic Drill & Blast Pty Ltd is a supplier of drilling and blasting services to clients in the mining and construction sectors in Western Australia. Dynamic focuses on mining and construction projects within a range of commodity sectors, including iron ore, lithium and gold. Dynamic also undertakes short term specialised drilling and blasting projects.

Orlando Drilling Pty Ltd is a wholly owned subsidiary of the Company. Orlando is a Western Australian based company providing grade control, exploration and resource definition drilling services to the mining industry since 2007, utilising its fleet of AC, RC and diamond drill rigs and experienced personnel.

Welldrill (consists of two entities: PDC Drilling Pty Ltd; and Delmoss Nominees Pty Ltd) is a wholly owned subsidiary of the Company, providing water related drilling and services.

Airwell Flow Testing is a division of the Company and provides water bore flow testing services utilising proprietary intellectual property and bespoke assets.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Dynamic Group Holdings Limited's planned work and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential", "should," and similar expressions are forward-looking statements. Although Dynamic Group Holdings Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual work will be consistent with these forward-looking statements.

30 May 2025

Dear Shareholder

Unmarketable Parcel Divestment Notice

On behalf of the Board of Dynamic Group Holdings Limited ACN 002 981 919 (ASX:DDB) (**Dynamic or Company**), I am pleased to advise that the Company has established an Unmarketable Parcel Sale Facility (**Facility**) for holders of parcels fully paid ordinary shares in Dynamic (**Shares**) with a market value of less than A\$500 based on the closing price of a company's shares on the Australian Securities Exchange (**ASX**) (**Unmarketable Parcel**).

Based on the price of Shares at close of trading on the ASX on 27 May 2025 (**Record Date**) of \$0.28, a holding of 1,786 Shares or less constitutes an Unmarketable Parcel.

Dynamic appreciates that Unmarketable Parcels can be difficult or expensive to sell, so the Company is offering the Facility to enable shareholders who hold an Unmarketable Parcel to sell their Shares without having to act through a broker or pay brokerage or handling fees. The Company will pay all costs associated with the sale and transfer of Shares through the Facility (excluding any tax consequences of the sale, which will be the responsibility of relevant shareholders).

The sale of Unmarketable Parcels through the Facility will also benefit the Company, as it is expected to significantly reduce the administrative costs associated with maintaining a large number of small shareholdings on the Company's share register.

The Company has the ability to establish the Facility and facilitate the sale of Unmarketable Parcels under Schedule 4 of the Company's Constitution (**Constitution**) and rule 15.13 of the ASX Listing Rules.

Why are you receiving this letter?

Our records indicate that you held an Unmarketable Parcel of Shares based on the price of Shares of \$0.28 as at the close of trade on the ASX on the Record Date. Unless you advise the Company by 5:00pm (AWST) on 14 July 2025 (**Closing Time**) that you do **NOT** wish to sell your Shares, the Company intends to sell your Shares through the Facility in accordance with Schedule 4 of the Constitution and rule 15.13 of the ASX Listing Rules.

To advise the Company that you do **NOT** wish to sell your Shares, you must complete the share retention form (**Share Retention Form**) enclosed with this letter, and return it to Thomas May at tom@straightlines.net.au, in accordance with the instructions on the Share Retention Form, prior to the Closing Time.

If, at the Closing Time, the value of your Shares has increased such that you no longer have an Unmarketable Parcel (eg due to an increase in the market price of Shares or the number of Shares you hold), your Shares will **NOT** be sold.

After the Closing Time, Dynamic may for the purpose of selling the Shares that are in a CS Facility holding initiate a holding adjustment to move those Shares from that CS Facility holding to an Issuer Sponsored Holding or certificated holding.

If you have multiple holdings of Shares which, if aggregated, would not constitute an Unmarketable Parcel, you may contact Automatic Registry Services on 1300 288 664 (within Australia) or +61 2 9698 5414 (from outside Australia) to amalgamate your holdings. In these circumstances, your Shares will not be sold.

Please also note that pursuant to paragraph 14 of the Constitution and rule 15.13.5 of the ASX Listing Rules, the Company will not sell your Shares in the event that a third party announces a takeover offer for the Company.

In accordance with its continuous disclosure obligations, the Company may release information to the ASX which may affect your decision as to whether you wish to sell or retain your Shares. If such information is released, it will be published on the ASX platform and on the Investor Centre page on the Company's website, <https://www.dynamicgroupholdings.com.au/asx-announcements/>

You should be aware that the fact that your holding of Shares is described in this letter as an "Unmarketable Parcel" does not mean that you cannot sell your Shares at any time. The use of the term "Unmarketable Parcel" in this letter is to identify the value of Shares which are eligible for sale through the Facility.

What do you need to do?

As a holder of an Unmarketable Parcel as at the Record Date, your options are described below:

1. Sell your Unmarketable Parcel

If you **WISH TO SELL** your Shares through the Facility, you **do not need to take any action**. By refraining from taking any action, you will be taken to have irrevocably appointed the Company as your attorney to:

- (a) sell, or procure the sale of, all of your Shares at a price to be determined, without any costs being incurred by you; and
- (b) to initiate a holding adjustment to move the Relevant Shares from a CS Facility holding to an Issuer Sponsored Holding or a certificated holding; and
- (c) to execute on your behalf all documents necessary to transfer and to deliver such documents to the purchaser.

2. Retain your Unmarketable Parcel

If you **DO NOT WISH TO SELL** your Shares, you must **OPT OUT** of the Facility by completing and returning the enclosed Share Retention Form in accordance with the instructions on the Share Retention Form so that it is received by the Company prior to the Closing Time.

Key dates

The key dates in relation to the Facility are set out below:

Event	Date
Record Date for establishing holders of Unmarketable Parcels	27 May 2025
ASX Announcement regarding Unmarketable Parcels Sale Facility	28 May 2025
Letter and Share Retention Form despatched to shareholders holding an Unmarketable Parcel	30 May 2025
Closing Time for receipt of completed Share Retention Forms	14 July 2025

Dynamic reserves the right to change any of the dates referred to in this announcement or the enclosed letter and Share Retention Form, or to vary, cancel or delay the Facility or the sale of Shares at any time before Shares are sold, by making an announcement to the ASX.

Enclosed are the Terms & Conditions relating to the Facility which answers questions that you may have with respect to the sale of Unmarketable Parcels. These Terms and Conditions are important. If you are in doubt about what to do, you should consult your legal, financial or taxation adviser.

Shareholders requiring further information can contact the Company Secretary on (08) 6161 7412 between 8.30am and 4.30pm (AWST) Monday to Friday.

Yours faithfully

Craig David Hughes
Chairperson

Dynamic Group Holdings Limited ACN 002 981 919

Unmarketable Parcels Share Sale Facility (**Facility**)

Terms and Conditions (**Terms**)

No.	Question	Response
1.	What is an Unmarketable Parcel?	An Unmarketable Parcel is a holding of fully paid ordinary shares (Shares) in Dynamic Group Holdings Limited (Dynamic or the Company) is valued at less than \$500. Based on the closing price of Shares on 27 May 2025 (Record Date) of \$0.28 on the Australian Securities Exchange (ASX), this is equivalent to a holding of 1,786 Shares or less.
2.	Why has the Facility been established?	The Company has decided to establish an Unmarketable Parcel Sale Facility (Facility) to enable you to sell your Unmarketable Parcel without incurring brokerage or handling costs that could otherwise make a sale of your Unmarketable Parcel uneconomic or difficult. The sale of Unmarketable Parcels through the Facility will also enable the Company to reduce administrative costs associated with maintaining a large number of relatively small holdings of Shares.
3.	Why have I received this letter?	You have received this letter because our records indicate that you held an Unmarketable Parcel of Shares based on the price of Shares of \$0.28 as at close of trade on the ASX on the Record Date.
4.	What do I need to do to sell my Shares	If you wish to sell your Shares you should TAKE NO ACTION (ie do nothing). Your Shares will be sold through the Facility unless a duly completed Share Retention Form in respect of your Shares is received by the Company before 5:00pm (AWST) on 14 July 2025 (Closing Time) in accordance with the instructions on the Share Retention Form. A Share Retention Form is enclosed with this letter.
5.	What if I do not wish to sell my Unmarketable Parcel?	<p>If you do not wish to sell your Shares, you MUST OPT-OUT of the Facility by completing and returning the enclosed Share Retention Form to the address provided in the Share Retention Form so that it is received by the Company prior to the Closing Time. If the Company has not received your Share Retention Form by the Closing Time, your Shares will be sold through the Facility.</p> <p>Alternatively, you can purchase more Shares on-market so that you hold at least \$500 worth of Shares as at the Closing Time. See Question 12 below for further information</p>
6.	How will my shares be sold under the Facility?	The Company may arrange for the sale of the Shares under the Facility by way of an on-market sale on the ASX, or in any way it considers reasonable in the circumstances (eg, off-market sale).

No.	Question	Response
7.	What price will I receive for Shares sold through the Facility?	<p>The price to be paid for the Shares sold under the Facility has not been fixed. It will depend on when and how the Shares are sold. While the Company will endeavour to procure the best price for the Shares, there can be no assurance as to what this price will be, or that it will be the best possible price.</p> <p>If the Shares are sold on-market, the price received for them will depend on market conditions at the time of sale, as well as a number of other relevant factors. However, if the Shares are not sold on-market, the price will be the price that the Company has been able to negotiate with the acquirer(s).</p> <p>You will not have control over the time or price at which your Shares are sold, and the price you receive may not reflect the price of Shares appearing in the media or quoted by the ASX on any given day, nor be the best price for Shares available on the day your Shares are sold.</p>
8.	Do I need to pay anything if I participate in the Facility?	The Company will pay all costs and expenses arising in connection with the Facility. Any tax payable, or other tax consequences from the sale, will be your responsibility.
9.	When will I receive the proceeds for the Shares sold?	Payment will be remitted to you following settlement of all Shares sold under the Facility as soon as reasonably practicable. Your proceeds will be remitted to you by cheque. Payment will be made in Australian dollars.
10.	What are the advantages and disadvantages of participating in the Facility?	<p>You may consider the following consequences of participating in the Facility to be advantageous to you:</p> <ul style="list-style-type: none"> • receiving a cash payment from the sale of your Unmarketable Parcel; • avoiding any brokerage or related selling expenses in connection with the sale of your Shares; • utilising a cost-effective way of disposing of an Unmarketable Parcel. <p>You may consider the following consequences of participating in the Facility to be disadvantageous to you:</p> <ul style="list-style-type: none"> • no longer holding any Shares in the Company (unless you subsequently buy more Shares); • possible capital gains tax being payable; and

No.	Question	Response
		<ul style="list-style-type: none"> the price of the Company's Shares subsequently rising following the sale of your Shares (although there is no way of predicting whether this would actually occur).
11.	What if the price of Shares changes between the Record Date and the Closing Time?	If the market price of Shares increases between the Record Date and the Closing Time, such that at the Closing Time the value of your Shares is equal to or greater than \$500, your Shares will not be sold through the Facility.
12.	If I buy more Shares in the Company, will I retain my holding?	<p>The Company will not sell your Shares if you increase your holding to a marketable parcel, being a holding of Shares with a market value of at least \$500 based on the price of Shares as at the Closing Time.</p> <p>Please note that any additional Shares acquired must be registered by the Closing Time, under the same name and address and with the same holder number (SRN or HIN) as set out in the enclosed Share Retention Form.</p>
13.	What if I hold multiple Unmarketable Parcels of Shares?	<p>If you hold multiple Unmarketable Parcels of Shares, you must complete and return a Share Retention Form for each separate Unmarketable Parcel that you wish to retain.</p> <p>Alternatively, you may aggregate your multiple holdings to avoid them being sold. To do this, please contact Automatic Registry Services on 1300 288 664 (within Australia) or +61 2 9698 5414 (from outside Australia).</p>
14.	What if my holding of Shares in the Company is a CHESS Holding?	If your Shares remain in a CHESS Holding, the Company may move those Shares to an Issuer Sponsored Holding and the Shares will then be sold under the Facility.
15.	Does the Company have the authority to establish the Facility?	The Company has the ability to establish the Facility and facilitate the sale of Unmarketable Parcels under Schedule 4 of the Company's Constitution and rule 15.13 of the ASX Listing Rules.
16.	Where can I obtain further information?	If you have any other questions about the operation of the Facility, please contact the Company Secretary on (08) 6161 7412 between 8.30am and 4.30pm (AWST) Monday to Friday.
17.	What if I am unsure of what to do?	If you are in doubt about what to do, you should consult a financial, legal or taxation adviser. These Terms and Conditions do not constitute advice, nor is it a recommendation to sell, buy or hold Shares.

No.	Question	Response
18.	Important notes	The Company reserves the right to change any of the dates referred to in this letter or the enclosed Terms and Conditions or Share Retention Form, or to vary, cancel or delay the Facility or the sale of your Shares at any time before your Shares are sold, by making an announcement to ASX.

DYNAMIC GROUP HOLDINGS LIMITED
ACN 002 981 919
(Company)

IMPORTANT NOTICE

This document should be read in conjunction with the enclosed shareholder letter (**Divestment Notice**).

Please complete this form if you do NOT wish your Shares in the Company to be sold.

If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

SHARE RETENTION FORM

I/we, _____ (name),

of _____ (address),

hereby notify the Company that I/we wish to retain my/our shareholding in the Company and do not wish to participate in the Unmarketable Parcel Facility referred to in the Divestment Notice.

Shareholder signature(s)

Signature

Signature

Name
(Block letter)

Name
(Block letter)

This form should be signed by the Shareholder. If a joint holding, all Shareholders should sign. If signed by the Shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

Lodging your share retention form

If you wish to retain your shareholding in the Company, you must complete this form and return it to the Company Secretary by emailing a copy of this form to Thomas May at tom@straightlines.net.au so that it is received by no later than **5.00pm (AWST) on 14 July 2025**.