



Market Announcement

29 May 2025

Golden Horse Minerals Limited (ASX: GHM) – Trading Halt

Description

The securities of Golden Horse Minerals Limited ('GHM') will be placed in trading halt at the request of GHM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 2 June 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

ASX Announcement**REQUEST FOR TRADING HALT**

29 May 2025

Caitlyn Cooke
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Limited
Level 40, Central Park, 152-158 St Georges Terrace,
Perth WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Caitlyn,

In accordance with Listing Rule 17.1, Golden Horse Minerals Ltd (**Golden Horse**) (**ASX: GHM**) requests an immediate trading halt be placed on its securities.

Set out below is the information required by Listing Rule 17.1:

1. The reason for the trading halt is that Golden Horse anticipates making a material announcement in relation to a proposed capital raising.
2. The trading halt is requested until the commencement of trade on Monday 2 June 2025, or such earlier time as Golden Horse makes an announcement to update the market in relation to a capital raising.
3. Golden Horse expects to make an announcement to the market concerning this matter before the commencement of trade on Monday 2 June 2025.
4. Golden Horse is not aware of any reason why the trading halt should not be granted.
5. Golden Horse is not aware of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Martin Bouwmeester
Company Secretary