Reminder – Expiry of Listed Options (JLLO)

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Jindalee Lithium Limited (**Jindalee**, the **Company**; ASX: **JLL**, OTCQX: **JDNAF**) advises that 4,878,473 quoted options under ASX code JLLO exercisable at $0.40 are due for expiry on 30 June 2025 (**Options**).

Official quotation of the Options on ASX will cease at close of trading on 24 June 2025.

Option holdings may be exercised in whole or in part by payment of $0.40 for each Option by no later than 5.00pm (AWST) on 30 June 2025. If payment is not received by 5.00pm (AWST) on 30 June 2025, the Options will lapse and all rights under the Options will cease at that time.

In accordance with Item 5.2 of Appendix 6A of the ASX Listing Rules, the Company provides the following information in relation to the JLLO Options:

- The number of Options to which this notice applies is 4,878,473.
- Each Option entitles the holder to receive on exercise of the Option, one fully paid ordinary share in the Company (**Share**). If all Options were exercised 4,878,473 shares would be issued.
- The exercise price of each Option is $0.40.
- The due date for payment of the exercise price (in cleared funds) is 5.00pm (WST) on 30 June 2025.
- If payment is not received by 5.00pm (WST) 30 June 2025, the Options will expire with no value and no further entitlement will exist.
- Official quotation of the Options will cease on 24 June 2025, being four business days before the expiry date.
- **The market price of Shares in the Company on 29 May 2025 (being the last trading day prior to the date of this notice) was $0.415.**
- During the three months immediately preceding the date of this announcement, the highest market price of Shares in the Company was $0.67 on 1 May 2025, and the lowest market price of Shares in the Company was $0.19 on 6 and 7 March 2025.
- No underwriting agreement exists in respect of the Options.

If Option holders wish to exercise their Options they must complete the instructions set out in the "Notice of Exercise of Options" form (**Exercise Form**), make payment for the total exercise funds, and return the Exercise Form to the Company Secretary.

If Option holders do not have their Exercise Form they can download this via Automic Share Registry's investor portal:

- Go to https://portal.automic.com.au/investor/home
- In the Investor Sign-In section on the right hand side enter *Username* and *Password*, click *Log in*, and follow the prompts

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- Once logged in, click on *Documents & Statements* on the left hand side
- Identify the row with <u>05/05/2025</u> in the *Created* column, <u>Jindalee Lithium Limited</u> in the *Issuer* column and <u>Option Exercise Form - JLLO</u> in the *Document Name* column – click on the document name
- The Exercise Form will appear in downloads accessed via the relevant icon on the user's browser or in the Downloads folder within File Explorer

If Option holders wish to register for the Automic Share Registry investor portal:

- Go to https://investor.automic.com.au/#/signup
- Click the green *Register* button
- Enter *JINDALEE* in the *Issuer You Hold Your Investment With* box, then select the Company name from the drop-down list
- Enter Holding Number as shown in the Option holder's holding statement
- Enter part of the Holder Name, eg. Surname or first word of company name
- Enter postcode OR country of residence (only if outside Australia)
- Tick the box *I'm not a robot* and then select *Next*
- Complete the prompts to set up username and password details

If an Option holder is unable to access the Exercise Form, or has any further questions, please do not hesitate to contact the Company Secretary on +61 8 9321 7550, or email enquiry@jindaleelithium.com.

Authorised for release by the Jindalee Board of Directors. For further information please contact:

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