

Results of Meeting

Sydney, Australia, 30 May 2025: OpenLearning Limited (ASX: OLL), the AI powered SaaS platform for lifelong learning ('OpenLearning' or 'Company'), announces the results of today's Annual General Meeting.

As required by Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, a summary of the proxy votes received in relation to each resolution put to shareholders at the AGM is attached.

All resolutions as set out in the Notice of Annual General Meeting were passed and decided by way of a poll. In respect of Resolution 1 "Adoption of Remuneration Report", the resolution passed with in excess of 75% of the votes in favour of the resolution.

Ends.

Authorised by:

Maria Clemente

Joint Company Secretary

Stay up to date with OpenLearning news as it happens:

Visit the Investor section of the OpenLearning website at: <https://investors.openlearning.com/> There you can download the Company's Prospectus and see recent ASX Announcements and press coverage.

In addition to signing up for OpenLearning news directly from the Company, we also encourage shareholders to register to receive electronic communications from our share registry, Automic. To sign up for e-communications from Automic, please visit <https://www.automicgroup.com.au/>.

Thanks for your ongoing support. We look forward to sharing OpenLearning news with you.

For further information, please contact:

Company

Maria Clemente/ Sally Greenwood

Company Secretary

P: +61 2 8072 1426/ +61 2 8072 1431

E: investors@openlearning.com

Investor Relations

Matthew Reede

Dominion Partners

P: +61 414 483 054

E: matt@dominion.partners

About OpenLearning

OpenLearning is an Artificial Intelligence (AI) powered SaaS platform for lifelong learning.

The platform enables education providers to manage all aspects of online learning, harnessing the power of Generative AI to streamline course design, content authoring and education delivery for short courses, micro-credentials and online degrees.

OpenLearning is a trusted partner to more than 220 leading education providers, who have delivered tens of thousands of courses to over 3.5 million learners through its platform.

With a strong position in the Australian and Malaysian higher education sectors, and a growing presence in Indonesia and India, OpenLearning is revolutionising the way education is accessed and delivered globally.

To learn more, please visit: <https://solutions.openlearning.com/>

Disclosure of Proxy Votes

OpenLearning Limited

Annual General Meeting

Friday, 30 May 2025



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Adoption of Remuneration Report	P	8,004,043	7,793,543 97.37%	180,500 2.26%	20,000	30,000 0.37%	7,823,543 97.74%	180,500 2.26%	3,191,711	-
2 Re-election of Mr Rupesh Singh as Director	P	51,035,089	50,984,089 99.90%	1,000 0.00%	0	50,000 0.10%	63,456,411 100.00%	1,000 0.00%	208,505,630	Carried
3 ASX Listing Rule 7.1A Approval of Future Issue of Securities	P	51,035,089	50,819,589 99.58%	165,500 0.32%	0	50,000 0.10%	271,797,541 99.94%	165,500 0.06%	0	Carried
4a Ratification of Issue of Placement Shares - Listing Rule 7.1	P	50,870,589	50,819,589 99.90%	1,000 0.00%	164,500	50,000 0.10%	271,797,541 100.00%	1,000 0.00%	164,500	Carried
4b Ratification of Issue of Placement Shares - Listing Rule 7.1A	P	50,870,589	50,819,589 99.90%	1,000 0.00%	164,500	50,000 0.10%	271,797,541 100.00%	1,000 0.00%	164,500	Carried
5 Ratification of Prior Issue of Lead Manager Shares and Options	P	50,870,589	50,819,589 99.90%	1,000 0.00%	164,500	50,000 0.10%	271,797,541 100.00%	1,000 0.00%	164,500	Carried
6 Approval of Issue of Shares to StudyNet Pty Ltd	P	50,870,589	50,804,589 99.87%	16,000 0.03%	164,500	50,000 0.10%	271,782,541 99.99%	16,000 0.01%	164,500	Carried

