

ASX RELEASE

30 May 2025

ASX: NVU

Tranche 2 Strategic Capital Raise Completion

Nanoveu Limited (ASX: NVU) ("Nanoveu" or the "Company"), a technology innovator across advanced semiconductor, visualisation, and materials science applications, is pleased to announce that second tranche of the Upsized Placement announced on 7 and 12 May 2025 has settled, raising an additional \$720,000 (before costs) through the issue of 23,225,807 fully paid ordinary shares at \$0.031 per share, with 11,612,903 attaching listed options. This placement was completed under the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A.

As previously announced, the remainder of the Placement is being undertaken in stages, with the final tranche of the placement of \$400,000 to the Company's Chairman, Dr Pevcic, to be completed subject to shareholder approval.

Please refer to the Company's Prospectus and Supplementary Prospectus dated 8 May and 13 May 2025, respectively, for further details.

Additionally, subsequent to their vesting, as announced on 18 March 2025, 39,080,000 performance rights have now been exercised into fully paid ordinary shares.

This announcement has been authorised for release by the Board of Directors.

-ENDS-

Nanoveu Media

Alfred Chong, Nanoveu MD and CEO

P: +65 6557 0155

E: info@nanoveu.com

About Nanoveu Limited

Further details on the Company can be found at <https://nanoveu.com/>.

EMASS is a pioneering technology company specialising in the design and development of advanced systems-on-chip (SoC) solutions. These SoCs enable ultra-low-power, AI-driven processing for smart devices, IoT applications, and 3D content transformation. With its industry-leading technology, EMASS will enhance Nanoveu's portfolio, empowering a wide range of industries with efficient, scalable AI capabilities, further positioning Nanoveu as a key player in the rapidly growing 3D content, AI and edge computing markets.

EyeFly3D™ is a comprehensive platform solution for delivering glasses-free 3D experiences across a range of devices and industries. At its core, EyeFly3DTM combines advanced screen technology, sophisticated software for content processing, and now, with the integration of EMASS's ultra-low-power SoC, powerful hardware.

Nanoshield™ is a self-disinfecting film that uses a patented polymer of embedded Cuprous nanoparticles to provide antiviral and antimicrobial protection for a range of applications, from mobile covers to industrial surfaces. Applications include, *Nanoshield™ Marine*, which prevents the growth of aquatic organisms on submerged surfaces like ship hulls, and *Nanoshield™ Solar*, designed to prevent surface debris on solar panels, thereby maintaining optimal power output.

Forward Looking Statements This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'ambition', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'mission', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.