

02 June 2025

CHANGE OF COMPANY NAME AND ASX CODE

Loyal Metals Ltd (formerly, Loyal Lithium Limited) (**Loyal** or the **Company**) is pleased to announce that following shareholder approval at the Company's Annual General Meeting (AGM) held on 30 May 2025, the Australian Securities and Investments Commission (ASIC) has recorded the change of the Company name from Loyal Lithium Limited to Loyal Metals Ltd.

ASX is in the process of implementing the Company's change of name and change of ASX code to '**LLM**', which will take effect from the commencement of trading on Wednesday, 4 June 2025. Shareholders do not need to take any action in relation to their holdings.

The Company's subsequent rebranding will take place over the next few weeks.

The Company's website (www.loyalmetals.com.au), emails, and telephone numbers will remain and be maintained during the transition period to ensure no disruption to the Company's availability.

The following changes will be implemented by the ASX:

- Change of name to: **Loyal Metals Ltd**
- Change of ASX Code to: **LLM**

The release of this announcement has been authorised by the Company Secretary.

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About Loyal Metals

Loyal Metals Limited (ASX: **LLM**) is a well-structured listed resource exploration company with projects in Tier 1 North American and Australian mining jurisdictions. Through the systematic exploration of its projects, the Company aims to delineate JORC compliant resources, creating value for its shareholders.