



Announcement Summary

Entity name
RTG MINING INC.

Announcement Type
New announcement

Date of this announcement
Monday June 02, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RTG	CHESS DEPOSITARY INTERESTS 1:1	613,755,996	02/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RTG MINING INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

164362850

1.3 ASX issuer code

RTG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Mar-2025 09:22	New - Proposed issue of securities - RTG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,000,000 unlisted Agent Options to be issued to Foster Stockbroking, for the provision of services to the Company as the Lead Manager and Bookrunner.



Placement Details

RTG : CHESS DEPOSITARY INTERESTS 1:1

2/6/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

613,755,996

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RTG : CHESS DEPOSITARY INTERESTS 1:1	1,864,068,249

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C	6,806,612
RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,827,959
RTGAA : ORDINARY FULLY PAID	47,637,162
RTGAD : OPTION EXPIRING 30-JUN-2025 EX \$0.12	12,715,201
RTGAE : OPTION EXPIRING 08-SEP-2026 EX \$0.075	15,000,000