



HIGH-TECH METALS
LIMITED

3 June 2025

NON-RENOUNCEABLE ENTITLEMENT OFFER COMPLETED

High-Tech Metals Limited (ASX: **HTM**) ("**High-Tech**", "**HTM**" or the "**Company**") is pleased to advise that it has completed its pro-rata non-renounceable entitlement offer of one (1) fully paid ordinary share for every 6,926 shares held, at an issue price of \$0.15 per share, ("**Shares**") together with one (1) free attaching listed option exercisable at \$0.25 on or before the 19 January 2026 ("**Options**") for every two (2) Shares subscribed for and issued ("**Entitlement Offer**"), as detailed in the Prospectus dated 8 May 2025 and announced to ASX.

The Entitlement Offer closed on Tuesday, 27 May 2025. The Company received valid applications for a total of 2,489,271 Shares and 1,244,624 Options, raising approximately \$373,391 (before costs).

A total of 4,177,394 Shares and 2,088,697 Options ("**Shortfall Securities**") are available under the shortfall placement and will be placed at the discretion of the Board. Subject to the Corporations Act and Listing Rules the Directors reserve the right to place the Shortfall Securities at their discretion within three months from 27 May 2025.

An Appendix 2A will be lodged today for the quotation of the Shares and Options, which will trade under existing classes, HTM and HTMO, respectively.

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AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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