



Part 1 - Entity and announcement details

1.1 Name of +Entity

PATRIOT BATTERY METALS INC.

1.2 Registered Number Type

ARBN

Registration Number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2025

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

PMT : CHESSE DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

539,306,940

Total number of +CDIs issued over quoted +securities at end of previous month (B):

542,403,180

Net Difference (A-B)

-3,096,240

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

TSX

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

PMTAA : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)

108,339,541

Total number of +securities at end of previous month (B)

108,029,917

Net Difference (A-B)

309,624

Reason for change:

Transfer of Shares/CDIs during the period.

ASX Security Code and Description

PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00

Total number of +securities at end of statement month (A)

250,000

Total number of +securities at end of previous month (B)

250,000

Net Difference (A-B)

0

ASX Security Code and Description

PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58

Total number of +securities at end of statement month (A)

500,000

Total number of +securities at end of previous month (B)

500,000

Net Difference (A-B)

0

ASX Security Code and Description

PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0
ASX Security Code and Description		
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0
ASX Security Code and Description		
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0
ASX Security Code and Description		
PMTAX : OPTION EXPIRING 24-JAN-2029 EX CAD 9.78		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
658,016	658,016	0
ASX Security Code and Description		
PMTAY : OPTION EXPIRING 24-JAN-2029 EX CAD 8.48		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
690,000	690,000	0
ASX Security Code and Description		
PMTAAD : OPTION EXPIRING 29-AUG-2028 EX CAD 4.5971		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0
ASX Security Code and Description		
PMTAAC : OPTION EXPIRING 14-APR-2029 EX CAD 1.93		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0
ASX Security Code and Description		
PMTAV : RESTRICTED SHARE UNITS		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
535,283	535,283	0
ASX Security Code and Description		
PMTAW : PERFORMANCE SHARE UNITS		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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535,283

535,283

ASX Security Code and Description

PMTAZ : DEFERRED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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106,374

106,374

0

ASX Security Code and Description

PMTAAB : 10:1 CDI EQUIVALENT TO PMTAA

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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1,083,395,410

1,080,299,170

3,096,240

Reason for change:

Transfer of Shares/CDIs during the period.
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