



Announcement Summary

Entity name

ARGENICA THERAPEUTICS LIMITED

Date of this announcement

Tuesday June 03, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ORDINARY FULLY PAID	352,345	03/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ARGENICA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

637578753

**1.3 ASX issuer code**

AGN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

3/6/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

in a class which is not quoted on ASX and which does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Are not, and are not intended to be, quoted by ASX

**Existing +securities converting into a new class**

**FROM (Existing Class)**

**ASX +Security code and description**

AGNAJ : OPTION EXPIRING 03-JUN-2025 EX \$0.65

**TO (New Class)**

**ASX +Security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

ORDINARY FULLY PAID

**TO (New Class)**

**+Security type**

Ordinary fully or partly paid shares/units

**TO (New Class)**

**ISIN code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

352,345

**The first date the options were exercised or other +convertible securities were converted**

3/6/2025

**The last date the options were exercised or other +convertible securities were converted**

3/6/2025

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

**Name of KMP**

**Name of registered holder**

**Number of +securities**

Liz Dallimore

LEWIS MACDONALD DAWSON +  
ELIZABETH JANE DAWSON  
<DAWSON FAMILY A/C>

352,345

**Date the +securities the subject of this notification were issued**

3/6/2025

**Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**



Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Fully paid ordinary shares on the same terms outlined in the IPO Prospectus.

<https://announcements.asx.com.au/asxpdf/20210609/pdf/44x7z1zfqx10rk.pdf>

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Ordinary fully or partly paid shares/units Details

**+Security currency**

AUD - Australian Dollar

**Are there +CDIs issued over the +securities?**

No

**Is it a Partly Paid class of +security?**

No

**Is it a stapled class of +security?**

No

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The shares are subject to voluntary escrow until the earlier of 3 June 2026 or a Cleansing Prospectus is issued. The terms of the options exercised include a cashless exercise mechanism. 1,647,655 options have been cancelled which are equal to the value of the exercise proceeds due using the 15 day VWAP of \$0.789 at the notice of exercise.

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Issue details

**Number of +securities**

352,345

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGN : ORDINARY FULLY PAID	128,092,845

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AGNAI : OPTION EXPIRING 06-JUL-2025 EX \$0.65	125,000
AGNAK : OPTION EXPIRING 09-JUN-2026 EX \$0.65	1,000,000
AGNAL : OPTION EXPIRING 31-MAY-2027 EX \$0.93	500,000
AGNAJ : OPTION EXPIRING 03-JUN-2025 EX \$0.65	1,647,655
New class - code to be confirmed : ORDINARY FULLY PAID	352,345