Announcement Summary

Entity name

ROCKETDNA LTD.

Date of this announcement

Wednesday June 04, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights 2025	15,000,000	03/06/2025
New class - code to be confirmed	Options Expiring 30 May 2029 @ $0.02	20,000,000	03/06/2025
New class - code to be confirmed	Options Expiring 30 May 2030 @ $0.03	20,000,000	03/06/2025
New class - code to be confirmed	Options Expiring 30 May 2031 @ $0.04	20,000,000	03/06/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ROCKETDNA LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	17618678701

1.3 ASX issuer code

RKT

1.4 The announcement is
New announcement
1.5 Date of this announcement

4/6/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-May-2025 12:32	New - Proposed issue of securities - RKT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0 4711220c3a57065317ba4efca4a3459a4e46882

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Short Term Incentives. See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2 924-02938224-6A1260898&v=04711220c3a57065317ba4efca4a3459a4e46882

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0 4711220c3a57065317ba4efca4a3459a4e46882

Issue details

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ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0 4711220c3a57065317ba4efca4a3459a4e46882

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ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0 4711220c3a57065317ba4efca4a3459a4e46882

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director Long Term Incentives. See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=04711220c3a57065317ba4efca4a3459a4e46882

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights 2025

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0
4711220c3a57065317ba4efca4a3459a4e46882

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

15,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options Expiring 30 May 2029 @ $0.02

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0 4711220c3a57065317ba4efca4a3459a4e46882

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.02000000	30/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RKT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

20,000,000

ASX +security code	**+Security description**
New class - code to be confirmed	Options Expiring 30 May 2030 @ $0.03

+Security type	**ISIN code**
Options	

Date the +securities the subject of this notification were issued

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0 4711220c3a57065317ba4efca4a3459a4e46882

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.03000000	30/5/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RKT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

20,000,000

ASX +security code	**+Security description**
New class - code to be confirmed	Options Expiring 30 May 2031 @ $0.04

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See NOM - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02938224-6A1260898&v=0 4711220c3a57065317ba4efca4a3459a4e46882

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.04000000	30/5/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RKT : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

-

Issue details

Number of +securities

20,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKT : ORDINARY FULLY PAID	915,523,238

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RKTAT : OPTION EXPIRING 01-JUL-2028 EX $0.012	1,000,000
RKTAV : OPTION EXPIRING 26-DEC-2027 EX $0.0195	5,000,000
RKTAN : OPTION EXPIRING 30-MAY-2026 EX $0.021	2,000,000
RKTAM : PERFORMANCE RIGHTS	9,000,000
RKTAQ : OPTION EXPIRING 22-MAY-2028 EX $0.01	6,500,000
RKTAU : OPTION EXPIRING 01-JUL-2028 EX $0.02	3,000,000
RKTAP : OPTION EXPIRING 24-MAY-2027 EX $0.015	1,000,000
RKTAR : OPTION EXPIRING 07-DEC-2025 EX $0.018	10,000,000
RKTAS : OPTION EXPIRING 29-AUG-2027 EX $0.011	20,000,000
RKTAO : PERFORMANCE RIGHTS 2022	12,000,000
New class - code to be confirmed : Performance Rights 2025	15,000,000
New class - code to be confirmed : Options Expiring 30 May 2029 @ $0.02	20,000,000
New class - code to be confirmed : Options Expiring 30 May 2030 @ $0.03	20,000,000
New class - code to be confirmed : Options Expiring 30 May 2031 @ $0.04	20,000,000