



Announcement Summary

Entity name

TOLU MINERALS LIMITED.

Date of this announcement

Wednesday June 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TOKAB	ORDINARY FULLY PAID RESTRICTED	1,000,000	04/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOLU MINERALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

657300359

1.3 ASX issuer code

TOK

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued under agreement prior to listing and material terms summarised in the prospectus.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

TOKAB : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

4/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Securities issued as part of the Tunnel Engineering Agreement for part construction of the pilot access service road to the Tolukuma Gold Mine.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued where the agreement was entered prior to listing and the material terms of the agreement were summarised in the prospectus

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part construction of the pilot access service road to the Tolukuma Gold Mine

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOK : ORDINARY FULLY PAID	147,378,621

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOKAD : OPTION EXPIRING 24-JUN-2026 EX \$0.80	4,101,056
TOKAE : PERFORMANCE RIGHTS	13,350,000
TOKAB : ORDINARY FULLY PAID RESTRICTED	54,592,603
TOKAC : PERFORMANCE RIGHTS RESTRICTED	2,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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