Part 1 - Entity and announcement details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

AII

1.4 The announcement is
New announcement
1.5 Date of this announcement

4/6/2025

Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
AII : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
21,494,349	27,663,795	-6,169,446

Reason for change:

Net transfers of securities between CDIs and   Common share

as quoted / held on   Toronto Stock Exchange (TSX)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

AIIAA : COMMON SHARES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
245,371,794	239,202,348	6,169,446

Reason for change:

Movement between Common Shares and CDIs.

ASX Security Code and Description

AIIAAA : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,050,000	4,050,000	0

ASX Security Code and Description

AIIAAC : OPTION EXPIRING 30-OCT-2026 EX $0.69

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
588,236	588,236	0

ASX Security Code and Description

AIIAAD : OPTION EXPIRING 27-OCT-2026 EX CAD 0.60

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,111,111	1,111,111	0

ASX Security Code and Description

AIIAAE : OPTION EXPIRING 27-OCT-2026 EX USD 0.45

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,222,222	2,222,222	0

ASX Security Code and Description

AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.52

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,550,000	2,550,000	0

ASX Security Code and Description

AIIAAG : WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX Security Code and Description

AIIAAH : OPTION EXPIRING 09-JAN-2029 EX CAD 0.56

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX Security Code and Description

AIIAAI : OPTION EXPIRING 28-MAR-2026 EX $0.84

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,325,000	1,325,000	0

ASX Security Code and Description

AIIAAJ : WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,367,863	1,367,863	0

ASX Security Code and Description

AIIAAK : WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
227,400	227,400	0

ASX Security Code and Description

AIIAAL : OPTION EXPIRING 17-MAY-2026 EX $0.84

		Net Difference (A-B)
		0

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	
2,479,000	2,479,000	

ASX Security Code and Description

AIIAAM : WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74

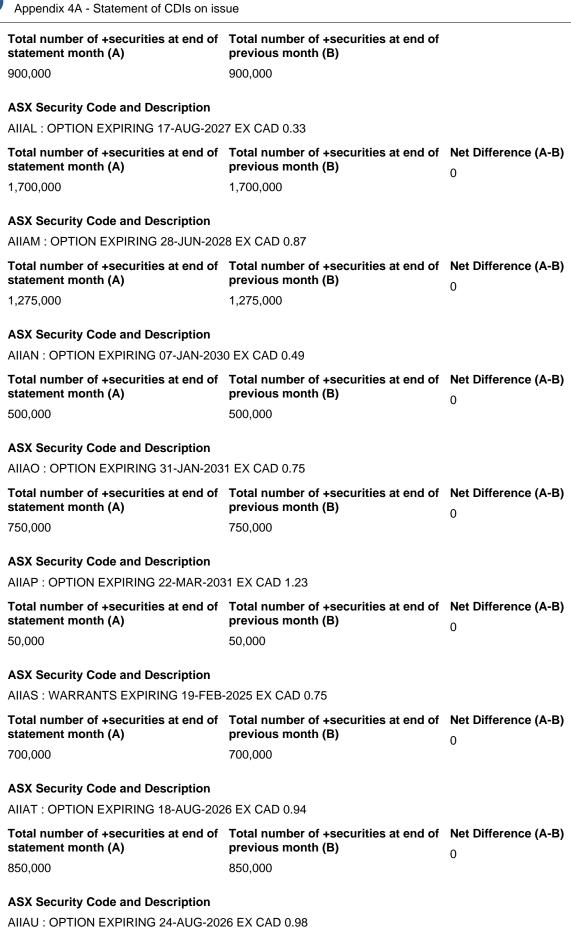| Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,090,909	1,090,909	0

ASX Security Code and Description

AIIAAN : OPTION EXPIRING 31-MAY-2026 EX $0.84

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
67,500	67,500	0

ASX Security Code and Description

AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.66

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,000,000	3,000,000	0

ASX Security Code and Description

AIIAAP : OPTION EXPIRING 31-DEC-2027 EX $1.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,258,334	4,258,334	0

ASX Security Code and Description

AIIAAQ : WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,000,000	2,000,000	0

ASX Security Code and Description

AIIAAR : OPTION EXPIRING 15-JAN-2028 EX $1.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
5,450,278	5,450,278	0

ASX Security Code and Description

AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,527,000	2,527,000	0

ASX Security Code and Description

AIIAAT : OPTION EXPIRING 04-FEB-2030 EX CAD 1.195

		Net Difference (A-B)
		0

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	
250,000	250,000	

ASX Security Code and Description

AIIAAU : OPTION EXPIRING 07-FEB-2028 EX $1.25

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,111,110	1,111,110	0

ASX Security Code and Description

AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
200,000	200,000	0

ASX Security Code and Description

AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 1.62

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
150,000	150,000	0

ASX Security Code and Description

AIIAAX : OPTION EXPIRING 23-APR-2030 EX CAD 2.57

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
150,000	150,000	0

ASX Security Code and Description

AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 2.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
2,275,000	2,275,000	0

ASX Security Code and Description

AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0

ASX Security Code and Description

AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
50,000	50,000	0

ASX Security Code and Description

AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80

		Net Difference (A-B)
		0

Total number of +securities at end of statement month (A)

900,000

Total number of +securities at end of previous month (B)

900,000

ASX Security Code and Description

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33

Total number of +securities at end of statement month (A)

1,700,000

Total number of +securities at end of previous month (B)

1,700,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87

Total number of +securities at end of statement month (A)

1,275,000

Total number of +securities at end of previous month (B)

1,275,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49

Total number of +securities at end of statement month (A)

500,000

Total number of +securities at end of previous month (B)

500,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75

Total number of +securities at end of statement month (A)

750,000

Total number of +securities at end of previous month (B)

750,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23

Total number of +securities at end of statement month (A)

50,000

Total number of +securities at end of previous month (B)

50,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAS : WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75

Total number of +securities at end of statement month (A)

700,000

Total number of +securities at end of previous month (B)

700,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94

Total number of +securities at end of statement month (A)

850,000

Total number of +securities at end of previous month (B)

850,000

Net Difference (A-B)

0

ASX Security Code and Description

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98

Net Difference (A-B)

0

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

600,000

600,000

ASX Security Code and Description

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD$0.70

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

0

825,000

825,000

ASX Security Code and Description

AIIAW : CONVERTIBLE DEBENTURES EUR1.00

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

0

2,100,000

2,100,000

ASX Security Code and Description

AIIAX : CONVERTIBLE DEBENTURES CAD$1.034

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

0

3,582,569

3,582,569

ASX Security Code and Description

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

Total number of +securities at end of statement month (A)

Total number of +securities at end of previous month (B)

Net Difference (A-B)

0

6,450,000

6,450,000