



Announcement Summary

**Entity name**  
REDSTONE RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday June 05, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDS	ORDINARY FULLY PAID	108,888,895	05/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

REDSTONE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

42090169154

**1.3 ASX issuer code**

RDS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/6/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

28-May-2025 09:21

##### Announcement Title

New - Proposed issue of securities - RDS

##### Selected Appendix 3B to submit quotation request

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

An additional 28,888,889 fully paid ordinary shares (of which 6,666,667 to be issued to related parties subject to shareholder approval) and 68,888,888 unquoted \$0.01 options exercisable 2 years from date of issue, to be issued subject to shareholder approval.



### Placement Details

## RDS : ORDINARY FULLY PAID

5/6/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

108,888,895

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00450000

**Any other information the entity wishes to provide about the +securities to be quoted**

- 99,777,783 Shares will be via DvP settlement; 9,111,112 Shares issued by the Company.
  - 1:2 free attaching \$0.01 unquoted option expiring 2 years from date of issue, to be issued following shareholder approval



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RDS : ORDINARY FULLY PAID	1,034,267,355

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RDSAAA : OPTION EXPIRING 23-NOV-2027 EX \$0.0164	17,000,000
RDSAAD : OPTION EXPIRING 23-NOV-2029 EX \$0.0043	27,000,000
RDSAAC : OPTION EXPIRING 23-NOV-2028 EX \$0.0096	27,000,000
RDSAC : OPTION EXPIRING 20-NOV-2025 EX \$0.0204	15,000,000
RDSAD : OPTION EXPIRING 23-JAN-2027 EX \$0.0188	32,000,000
RDSAAB : OPTION EXPIRING 31-DEC-2025 EX \$0.025	35,833,333