

5 June 2025



Oceana Lithium Limited

ACN 654 593 290

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Perth WA 6000
Australia

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Directors and Management

Martin Helean

Non-Executive Chairman

Aidan Platel

Non-Executive Director

Daniel Smith

Non-Executive Director and Company
Secretary

Projects

Solonópole Project
(Ceará, BRAZIL)

Napperby Project
(Northern Territory)

Bangemall Project
(Western Australia)

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

On 5 June 2025, Oceana Lithium Limited (**Company**) completed the issue by way of placement of 28,530,435 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.023 per Share.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e);
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(5)(e) of the Corporations Act.

Approved for release by the Company Secretary