



Announcement Summary

Entity name

PROTEOMICS INTERNATIONAL LABORATORIES LTD

Date of this announcement

Friday June 06, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PIQAAJ	OPTION EXPIRING 31-MAY-2026 EX \$0.50	10,177,982	06/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROTEOMICS INTERNATIONAL LABORATORIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

78169979971

1.3 ASX issuer code

PIQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to updated Appendix 3B released on 6 June 2025.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PIQAAJ : OPTION EXPIRING 31-MAY-2026 EX \$0.50

Date the +securities the subject of this notification were issued

6/6/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to updated Appendix 3B released on 6 June 2025.

Issue details

Number of +securities

10,177,982

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

SPP participants receive one (1) attaching option for every two (2) New Shares issued under the SPP exercisable at A\$0.50 and expiring 31 May 2026, for nil cash consideration

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIQ : ORDINARY FULLY PAID	141,813,529

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIQAAI : OPTION EXPIRING 30-JUN-2027 EX \$1.20	300,000
PIQAAJ : OPTION EXPIRING 31-MAY-2026 EX \$0.50	15,583,381
PIQAAA : OPTION EXPIRING 24-NOV-2026 EX \$1.76	375,000
PIQAZ : OPTION EXPIRING 24-NOV-2025 EX \$1.32	375,000
PIQAAE : OPTION EXPIRING 30-JUN-2028 EX \$5.0	3,640,000
PIQAAF : OPTION EXPIRING 21-NOV-2027 EX \$1.5	1,125,000
PIQAAG : OPTION EXPIRING 21-NOV-2028 EX \$2.5	925,000
PIQAAH : OPTION EXPIRING 21-NOV-2028 EX \$3.5	800,000
PIQAAB : OPTION EXPIRING 30-JUN-2027 EX \$1.50	1,820,000
PIQAAC : OPTION EXPIRING 30-JUN-2027 EX \$2.50	1,092,000
PIQAAD : OPTION EXPIRING 30-JUN-2028 EX \$3.50	728,000
PIQAY : EMPLOYEE PERFORMANCE RIGHTS	397,126



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,177,982

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No