



HIGH-TECH METALS
LIMITED

6 JUNE 2025

SUCCESSFUL COMPLETION OF \$2.5M PLACEMENT

High-Tech Metals Limited (ASX: **HTM**) (**High-Tech**, **HTM** or the **Company**) is pleased to advise that it has completed the placement announced 26 February 2025 to raise \$2,500,000 (before costs) (**Placement**). The Company issued the second issue of tranche 2 of the Placement via the issue of 3,333,333 fully paid ordinary shares at \$0.15 per share (**Shares**) to raise \$500,000 following receipt of shareholder approval at the Company's general meeting held on Monday, 28 April 2025.

The Company advises that it has issued 1,666,666 options exercisable at \$0.25 on or before 19 January 2026 (**Options**). The 1,666,666 Options were free attaching on a 1:2 basis for each share subscribed for in the Placement.

Funds raised under the Placement will be used to accelerate exploration across HTM's project portfolio, including upcoming drill programs, heritage surveys, and working capital.

High-Tech issued 15,000,000 Options to Taurus Capital for being the Lead Manager of the Placement.

The Company wishes to thank both new and existing shareholders for their continued support.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

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