



Announcement Summary

Entity name

QEM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 06, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
QEM	ORDINARY FULLY PAID	45,566,665	06/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

QEM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

167966770

1.3 ASX issuer code

QEM

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

05-Jun-2025 16:08

Announcement Title

Update - Update - Proposed issue of securities - QEM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue a further 24,551,007 Unlisted Options is subject to shareholder approval at an EGM.

The total number of Shares issued under the Placement is 45,566,665, which is higher (by 11,109 Shares) than the proposed number in the App 3B issued on 29-May-25.

The total number of Options to be issued as part of the Placement will be 24,551,007, which is higher (by 5,988 Options) than the proposed number in the App 3B issued on 29-May-25.



Placement Details

QEM : ORDINARY FULLY PAID

6/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

45,566,665

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
QEM : ORDINARY FULLY PAID	236,400,353
QEMO : OPTION EXPIRING 30-SEP-2026	20,769,014

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
QEMAG : PERFORMANCE RIGHTS	3,650,000
QEMAE : OPTION EXPIRING 12-AUG-2025 EX \$0.345	4,200,000
QEMAH : OPTION EXPIRING 01-MAR-2026 EX \$0.20	500,000
QEMAJ : OPTION EXPIRING 01-OCT-2027 EX \$0.14	1,000,000
QEMAK : OPTION EXPIRING 31-JUL-2028 EX \$0.14	1,500,000