

6 June 2025

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company advises that, as detailed in the Appendix 2A dated 6 June 2025, it has issued a total of 100,000 fully paid ordinary shares in the Company for nil consideration pursuant to the Heritage Agreement executed with the Upurli Upurli Nguratja Aboriginal Corporation (UUNAC) (refer ASX 11 June 2024) (**Shares**).

The Company confirms that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared for the Shares.
2. As a disclosing entity, Regener8 is subject to regular reporting and disclosure obligations.
3. As at the date of the issue of the Shares:
 - a) Regener8 has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Regener8;
 - b) Regener8 has complied with sections 674 and 674A of the Corporations Act as they apply to Regener8; and
 - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For further information, please contact:

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