



Announcement Summary

Entity name

PRODIGY GOLD NL

Announcement Type

New announcement

Date of this announcement

10/6/2025

The Proposed issue is:

A standard pro rata issue (including non-renounceable or renounceable)

Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)

ASX +security code	+Security description	Maximum Number of +securities to be issued
PRX	ORDINARY FULLY PAID	3,175,055,551

Ex date

17/6/2025

+Record date

18/6/2025

Offer closing date

14/7/2025

Issue date

21/7/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

PRODIGY GOLD NL

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

58009127020

1.3 ASX issuer code

PRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/6/2025

1.6 The Proposed issue is:

A standard +pro rata issue (non-renounceable or renounceable)

1.6a The proposed standard +pro rata issue is:

+ Non-renounceable

Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?

No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

PRX : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +security code and description

PRX : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the entitlement or right to participate in a non-renounceable issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

1

For a given quantity of +securities held

1

**What will be done with fractional entitlements?**

Fractions rounded up to the next whole number

Maximum number of +securities proposed to be issued (subject to rounding)

3,175,055,551

Offer price details for retail security holders**In what currency will the offer be made?**

AUD - Australian Dollar

What is the offer price per +security for the retail offer?

AUD 0.00200

Oversubscription & Scale back details**Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?**

Yes

Describe the limits on over-subscription

The Directors retain the discretion to refuse to accept applications for New Shares (in whole or in part) where the effect of issuing New Shares to the Applicant will result in the Applicant's, or another person's, Voting Power in the Company increasing from 20% or below to more than 20%, or from a starting point above 20% to below 90%.

Will a scale back be applied if the offer is over-subscribed?

Yes

Describe the scale back arrangements

If the number of Shortfall Shares available for subscription is less than the aggregate number of Shortfall Shares applied for by all unsatisfied Applicants, the number of Shortfall Shares applied for, is scaled on a pro rata basis according to all unsatisfied Applicant's respective Shareholdings in the Company as at the Closing Date for the Entitlement Offer.

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?Yes

Part 3C - Timetable

3C.1 +Record date

18/6/2025

3C.2 Ex date

17/6/2025

3C.4 Record date

18/6/2025



3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue

20/6/2025

3C.6 Offer closing date

14/7/2025

3C.7 Last day to extend the offer closing date

9/7/2025

3C.9 Trading in new +securities commences on a deferred settlement basis

15/7/2025

3C.11 +Issue date and last day for entity to announce results of +pro rata issue

21/7/2025

3C.12 Date trading starts on a normal T+2 basis

22/7/2025

3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/7/2025

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?

Yes

3E.1a Who is the lead manager/broker?

Ignite Equity Pty Ltd (ACN 658 888 601)

3E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?

Ignite Equity will receive a 6% cash fee payable on shares placed by Ignite Equity in the shortfall placement.

3E.2 Is the proposed offer to be underwritten?

Yes

3E.2a Who are the underwriter(s)?

1. Plutus Prospecting Pty Ltd ACN 682 005 769 (Plutus Prospecting)
2. APAC Resources Limited

3E.2b What is the extent of the underwriting (ie the amount or proportion of the offer that is underwritten)?

1. The Entitlement Offer is partially underwritten by Plutus Prospecting Pty Ltd ACN 682 005 769 (Plutus Prospecting). Plutus Prospecting's underwriting commitment is capped at 19.9% of the shares on issue on completion of the Entitlement Offer.
2. The Entitlement Offer is partially underwritten by APAC Resources Limited, who has agreed to subscribe for its full Entitlement and such number of Shortfall Shares as it is permitted to in accordance with exception 9 of section 611 of the Corporations Act (i.e., the 3% creep exception).

3E.2c What fees, commissions or other consideration are payable to them for acting as underwriter(s)?

No fees are payable for the underwriting from Plutus Prospecting or APAC Resources.

**3E.2d Please provide a summary of the significant events that could lead to the underwriting being terminated**

Among other things, Insolvency, the ASX/S&P 300 Index falls 10% or more; there is a new circumstance arises which is matter adverse to investors in New Shares and which would have been required by the Corporations Act to be included in the materials for the Entitlement Offer, there is a material adverse change in the business, or prospects of the Company; any regulatory body commences proceedings against the Company or holds, any investigation, proceedings or hearing in relation to the Entitlement Offer; non-compliance with law.

3E.2e Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed offer?

Yes

3E.2e (i) What is the name of that party?

APAC Resources Limited

3E.2e (ii) What is the extent of their underwriting or sub-underwriting (ie the amount or proportion of the offer they have underwritten or sub-underwritten)?

Partially underwritten by APAC Resources Limited, who has agreed to subscribe for its full Entitlement and such number of Shortfall Shares as it is permitted to in accordance with exception 9 of section 611 of the Corporations Act (i.e., the 3% creep exception).

3E.2e (iii) What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter?

No Fees

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**Part 3F - Further Information****3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

Exploration work, progression of Hyperion Mineral lease to grant, assessing options to recommence mining at Old Pirate, on-going project development and tenement maintenance costs, general working capital and share issue costs.

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?

No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

All countries except Australia and New Zealand

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

Yes

3F.5a Please provide further details of the offer to eligible beneficiaries

<https://www.prodigygold.com.au/investors/asx-announcements/>

3F.6 URL on the entity's website where investors can download information about the proposed issue

<https://www.prodigygold.com.au/investors/asx-announcements/>

3F.7 Any other information the entity wishes to provide about the proposed issue

No

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure



statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

No

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)