



## Announcement Summary

**Entity name**

ASSETOWL LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 10, 2025

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AO1AH	OPTION EXPIRING 31-DEC-2024 EX \$0.016	5,562,500	Expiry of option or other convertible security without exercise or conversion	10/06/2025
AO1AR	OPTION EXPIRING 31-DEC-2024 EX \$0.01	2,500,000	Expiry of option or other convertible security without exercise or conversion	10/06/2025
AO1AS	OPTION EXPIRING 31-DEC-2024 EX \$0.016	1,500,000	Expiry of option or other convertible security without exercise or conversion	10/06/2025
AO1AV	OPTION EXPIRING 31-DEC-2025 EX \$0.024	1,500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	10/06/2025
AO1AX	OPTION EXPIRING 31-DEC-2025 EX \$0.0022	30,000,000	Cancellation by agreement between the entity and the holder	10/06/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

ASSETOWL LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

122727342

**1.3 ASX issuer code**

AO1

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/6/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

AO1AH : OPTION EXPIRING 31-DEC-2024 EX \$0.016

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

5,562,500

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

10/6/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

AO1AR : OPTION EXPIRING 31-DEC-2024 EX \$0.01

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

2,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

10/6/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

AO1AS : OPTION EXPIRING 31-DEC-2024 EX \$0.016

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,500,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

10/6/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

AO1AV : OPTION EXPIRING 31-DEC-2025 EX \$0.024

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,500,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

10/6/2025

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

AO1AX : OPTION EXPIRING 31-DEC-2025 EX \$0.0022

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

30,000,000

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

10/6/2025

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?      Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 400.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Pursuant to agreement between the holders of the Options and the Company, the gift vouchers totalling \$400 were provided to the holders as consideration for the cessation

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AO1 : ORDINARY FULLY PAID	1,947,129,761

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AO1AH : OPTION EXPIRING 31-DEC-2024 EX \$0.016	0
AO1AI : OPTION EXPIRING 31-DEC-2025 EX \$0.024	4,062,500
AO1AR : OPTION EXPIRING 31-DEC-2024 EX \$0.01	0
AO1AS : OPTION EXPIRING 31-DEC-2024 EX \$0.016	0
AO1AV : OPTION EXPIRING 31-DEC-2025 EX \$0.024	0
AO1AX : OPTION EXPIRING 31-DEC-2025 EX \$0.0022	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.