

ASX RELEASE

10 June 2025

Dear Shareholder

PRO-RATA NON-RENOUCEABLE ENTITLEMENT ISSUE

As announced on 30 May 2025, **Lord Resources Limited (ASX: LRD) ("Lord" or the "Company")** is undertaking a pro-rata non-renounceable entitlement issue to Eligible Shareholders of one (1) new fully paid ordinary share in the capital of the Company (**New Share**) for every one (1) Share existing share held at an issue price of \$0.018 per New Share to raise approximately \$1,393,668 (before costs) (**Offer**). The Offer is not underwritten.

The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX and the Prospectus is available on the ASX website, www.asx.com.au.

This letter is to inform you about the Offer and to explain why you will **not** be able to participate in the Offer, as the Offer is only open to Eligible Shareholders (defined below).

Eligible Shareholders are those persons who:

- are registered as a holder of ordinary shares in the Company at 5:00pm (WST) on Wednesday, 4 June 2025 (**Record Date**);
- have a registered address in Australia or New Zealand; and
- are not in the United States and are not acting for the account or benefit of a person in the United States to the extent such persons hold Shares for the account or benefit of persons in the United States.

A shareholder who is not an Eligible Shareholder will be an **Ineligible Shareholder** and are consequently unable to participate in the Offer.

According to our records, you do not satisfy the criteria for an Eligible Shareholder and are therefore an Ineligible Shareholder. You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of Shares to which they would otherwise be entitled.

If you have any queries concerning the Offer, please contact your financial adviser or Paul Jurman, the Company Secretary, on +61 8 9380 6789.

Yours faithfully



Paul Jurman
Company Secretary