



ASX ANNOUNCEMENT

11th JUNE 2025

ENTITLEMENT OFFER OPENS AND DISPATCH OF OFFER DOCUMENT

Sultan Resources Ltd (ASX: SLZ or the **Company**) confirms that the Offer Document and the accompanying personalized Entitlement and Acceptance Form for the non-renounceable Entitlement Offer as announced on 2 June 2025 have today been dispatched to shareholders.

The Offer opens today, 11 June 2025 and is expected to close at 5:00pm (WST) on 20 June 2025, unless it is lawfully extended.

The Shareholder Letter is attached to this announcement which provides instructions on how to obtain a copy of the Offer Document and personalised Entitlement and Acceptance Form.

This announcement is authorised by the Board of Sultan Resources Ltd

For further information contact:

info@sultanresources.com.au

About Sultan Resources

Sultan Resources is an Australian exploration company with a portfolio of quality assets in emerging discovery terranes. Sultan's tenement portfolio includes a significant tenement package in the South West terrane region of the Yilgarn Craton in the wheatbelt of Western Australia with priority nickel-cobalt and gold targets; lithium-prospective claims in NW Ontario in Canada; and tenements located in the highly prospective east Lachlan Fold Belt of Central NSW considered prospective for copper and gold. Sultan's board and management is committed to the responsible discovery of metals via modern exploration techniques, and to add value to these projects for the benefit of the company and its shareholders.

Sultan Resources Ltd

CORPORATE DETAILS

ASX Code: SLZ

DIRECTORS

LINCOLN LIU
NON-EXECUTIVE CHAIRMAN

JEREMY KING
NON-EXECUTIVE DIRECTOR

MARK MITCHELL
NON-EXECUTIVE DIRECTOR

www.sultanresources.com.au

info@sultanresources.com.au



11 June 2025

Dear Shareholder,

**NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT
OFFER TO RAISE UP TO APPROXIMATELY \$1,157,349**

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata 1 for 1 entitlement offer at an issue price of \$0.005 per share (**Share**) to raise up to approximately \$1,157,349 (before costs) (**Entitlement Offer**).

Under the Entitlement Offer, all current holders of Shares whose registered address is in Australia or New Zealand (**Eligible Shareholders**) are entitled to subscribe for 1 Share for every 1 existing Share held in the Company (**Entitlement**) at 5.00pm (WST) on 5 June 2025 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Offer Document relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and Sultan Resources Ltd website at <https://www.sultanresources.com.au/investor/asx-announcements/>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Sultan Resources Ltd will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

How to Access the Entitlement Offer:

1. **ONLINE** - The Offer Document and personalised Entitlement and Acceptance form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Offer Document and your personalised Entitlement and Acceptance form by contacting the Company's Share Registry, Automic, on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).



To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In".</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select <i>Sultan Resources Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p>	<p>https://investor.automic.com.au/#/login</p> <p>Select <i>Sultan Resources Limited</i> from the dropdown list in the ISSUER field.</p> <p>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company's Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Entitlement Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For Eligible Shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via EFT.

The Entitlement Offer closes at 5:00pm (WST time) on 20 June 2025, unless it is lawfully extended.



Indicative Timetable

The proposed timetable for the Entitlement Offer is set out below:

Company Announces Rights Issue	Monday, 2 June 2025
Lodgement of Offer Document, Appendix 3B and s708AA Cleansing Notice with ASX (Prior to the commencement of trading)	Monday, 2 June 2025
Ex date	Wednesday, 4 June 2025
Record Date for determining Entitlements	Thursday, 5 June 2025
Offer Document sent out to Eligible Shareholders & Company announces this has been completed & Offer Opening Date	Wednesday, 11 June 2025
Last day to extend Closing Date	Tuesday, 17 June 2025
Closing Date	Friday, 20 June 2025
Shares quoted on a deferred settlement basis	Monday, 23 June 2025
ASX notified of under subscriptions	Friday, 27 June 2025
Issue date/Shares entered into Shareholders' security holdings	Friday, 27 June 2025
Quotation of Shares issued under the Offer	Monday, 30 June 2025

*Subject to the ASX Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only and are subject to change.

For further information about how to participate in the Entitlement Offer, please contact Automic.

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30am and 7:00pm (Sydney time) Monday to Friday.

Yours sincerely,

Mr Lincoln Liu
Non-Executive Chairman
SULTAN RESOURCES LIMITED