



Announcement Summary

**Entity name**  
NORFOLK METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 13, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| NFL                | ORDINARY FULLY PAID  | 11,125,000                         | 12/06/2025 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NORFOLK METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

652438385

**1.3 ASX issuer code**

NFL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/6/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 31-Mar-2025 10:09          | New - Proposed issue of securities - NFL | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Joint Lead Manager's will also be entitled to 1,000,000 fully paid ordinary shares in the capital of Norfolk if following the Earn-in Period Norfolk acquires 100% of the issued capital of Transcendentia.



### Placement Details

## NFL : ORDINARY FULLY PAID

12/6/2025

### Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

10,000,000 Placement Shares to Unrelated Placement Participants (or their nominee/s) as approved by shareholders via Resolution 2 of the General Meeting held on 29 May 2025.

ASX +security code and description

NFL : ORDINARY FULLY PAID

Issue date

12/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

Number of +securities to be quoted

700,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

700,000 Placement Shares to Directors (or their nominee/s) as approved by shareholders via Resolutions 3 and 4 of the General Meeting held on 29 May 2025.

ASX +security code and description

NFL : ORDINARY FULLY PAID

Issue date

12/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|-------------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                     |
| 1,001 - 5,000              |                   | %                                                                                                     |
| 5,001 - 10,000             |                   | %                                                                                                     |
| 10,001 - 100,000           |                   | %                                                                                                     |
| 100,001 and over           |                   | %                                                                                                     |



Issue details

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**Number of +securities to be quoted**

425,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Fully paid ordinary shares in Norfolk (Commencement Shares) issued to commence earning the Stage 1 Interest (Commencement Date).

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

42,500.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

425,000 Consideration Shares to Transcendence (or its nominee/s) as approved by shareholders via Resolution 1 of the General Meeting held on 29 May 2025.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| NFL : ORDINARY FULLY PAID                 | 52,040,932                                  |
| NFLO : OPTION EXPIRING 29-JUN-2026        | 10,999,808                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| NFLAI : OPTION EXPIRING 29-NOV-2026 EX \$0.30 | 1,490,000                                   |
| NFLAD : OPTION EXPIRING 10-OCT-2026 EX \$0.25 | 2,900,000                                   |
| NFLAF : OPTION EXPIRING 18-NOV-2026 EX \$0.25 | 2,500,000                                   |
| NFLAG : OPTION EXPIRING 14-MAR-2027 EX \$0.25 | 3,100,000                                   |