



13 JUNE 2025

ASX RELEASE I Synergy Group Limited (ASX: IS3)

ENTITLEMENT OFFER
LETTER TO INELIGIBLE SHAREHOLDER

The Board of I Synergy Group Limited (ASX:IS3) (**I Synergy** or the **Company**) advises that on 3 June 2025 the Company announced a fully underwritten renounceable pro-rata Entitlement Offer to raise approximately \$1,001,460 (before costs) (**Entitlement Offer**).

Attached is a letter that has been sent to ineligible shareholders in connection with the Entitlement Offer.

The release of this announcement was authorised by the Board of the Company and released by the Company Secretary.

- **END** -

About I Synergy Group Limited (ASX: IS3)

I Synergy Group Limited ("I Synergy") is a socially responsible technology company that is positively impacting society through its innovative digital solutions. By providing new opportunities for job creation, skill development, and entrepreneurship, I Synergy is helping to create a more sustainable and prosperous future for all.

To learn more, please visit: www.i-synergysgroup.com

13 June 2025

Dear Shareholders,

RE: PRO-RATA RENOUNCEABLE ENTITLEMENT OFFER

Details of the Entitlement Offer

On 3 June 2025, I Synergy Group Limited (ASX: IS3) (the **Company** or **IS3**) announced that it was conducting a 2 for 1 renounceable pro rata entitlement offer of new fully paid ordinary shares in the Company (**New Shares**) at an issue price of \$0.001 per New Share (**Offer Price**) to raise up to \$1,001,460 (before costs) (**Entitlement Offer**).

Eligible Shareholders who have applied for their entitlement under the Entitlement Offer in full may also apply for New Shares in excess of their entitlements at the Offer Price (“Top-Up Facility”), subject at all times to the Directors’ discretion to scale back applications.

Purpose of this Letter

This letter is to inform you about the Entitlement Offer and explain why you will not be entitled to participate in the Entitlement Offer. This letter is not an offer of New Shares, nor an invitation for you to apply for New Shares. Accordingly, you will not be sent the offer document relating to the Entitlement Offer. ***You are not required to do anything in response to this letter.***

Eligibility Criteria

The Entitlement Offer is made to eligible shareholders only. Shareholders who are eligible to participate in the Entitlement Offer (“Eligible Shareholder”) are shareholders who:

- (a) are registered as the holders of shares in the Company as at 7:00 pm (AEST), 10 June 2025 (being the “Record Date”);
- (b) have a registered address in Australia, New Zealand, Malaysia, Singapore and China as noted on the Company’s share register, or are a shareholder that the Company has otherwise determined is eligible to participate in the Entitlement Offer; and
- (c) are eligible under all applicable securities laws to receive an offer under the Entitlement Offer.

All shareholders who do not satisfy the criteria to be Eligible Shareholders are “Ineligible Shareholders”. Ineligible Shareholders are not entitled to participate in the Entitlement Offer, unless the Company otherwise determined.

The Directors of the Company have determined that, pursuant to Listing Rule 7.7.1(a) and section 9A(3)(a) of the Corporations Act, it would be unreasonable to extend the Entitlement Offer to Ineligible Shareholders. This decision has been made after taking into account the number of non-residents in Australia, New Zealand, Malaysia, Singapore and China on the Company's share register, the relatively small number and value of New Shares to which those Shareholders would otherwise be entitled and the potential costs of complying with legal and regulatory requirements in the jurisdictions in which the Ineligible Shareholders are located in relation to the Entitlement Offer.

The Company, in its absolute discretion, may extend the Entitlement Offer to any shareholder if it is satisfied that the Entitlement Offer may be made to that shareholder in compliance with all applicable laws. The Company, in its absolute discretion, reserves the right to determine whether a shareholder is an Eligible Shareholder or an Ineligible Shareholder. To the maximum extent permitted by law, the Company disclaims all liability in respect of such determination.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser, solicitor or other professional adviser without delay.

For and on behalf of the Board,

A handwritten signature in black ink, appearing to read 'Jee Meng Heng'.

Jee Meng Heng

Managing Director

I Synergy Group Limited