

Strategic Placement to Paradise Investment Management Pty Ltd

Solstice Minerals Limited (ASX: SLS, **Solstice**, the **Company**) is pleased to advise that it has received a firm commitment to raise approximately \$2.13M by way of a strategic placement (**Placement**) to Paradise Investment Management Pty Ltd in respect of one of its strategies (**Paradice**). Completion of the Placement will see Paradise as Solstice's largest shareholder with 9.90% of the Company.

The Placement will comprise the issue of approximately 8.87 million new shares at \$0.240 per share, equivalent to a 9.4% discount to the last close price on Friday, 13 June 2025 of \$0.265, and a 1.8% premium to the 15-day volume weighted average market price (**VWAP**) of \$0.236.

The Placement will be completed using the Company's existing capacity under ASX Listing Rule 7.1A (with 8,870,000 Shares to be issued using the Company's existing capacity under ASX Listing Rule 7.1A). Refer to the Company's Appendix 3B lodged today, 16 June 2025, for further details.

Paradice is a fund manager established in 1999 by David Paradice, with offices in Sydney and Denver, which began managing funds in 2000. Paradice's objective is to deliver superior risk-adjusted returns over the medium to long term and employs exceptional investment professionals with a proven track record to deliver that outcome.

The Placement will further strengthen the Company's strong cash position of \$13.6M as of 31 March 2025. Proceeds from the Placement will be used for general working capital to support the Company's aggressive drilling campaigns on the exciting **Bluetooth, Edjudina Range** and **Stateman Well Prospects** in the infrastructure rich **Yarri Project**. RC drilling will also commence on resource extension targets on the advanced **Nanadie Copper-Gold Project** in the Murchison which already boasts an inferred Mineral Resource Estimate of 162kt of contained copper and 130,000 ounces of gold¹, on a granted Mining Lease.

Nick Castleden, Solstice's Managing Director and CEO commented:

"We are delighted to see Paradice consolidate its place on our register moving to a 9.9% shareholder. They have a proven track record of backing early winners and we see this as a ringing endorsement of our progress as a Company from the original IPO just over three years ago. With three investment funds on our register as substantial holders the Company has excellent foundations for future growth. The rigs will be turning again shortly, and we look forward to a busy and exciting second half of 2025".

About the Yarri Gold Project

The Company's 1,650km² of exploration tenure (**Figure 1**) is located in the heart of the Eastern Goldfields and arranged along the Laverton and the Keith Kilkenny tectonic zones, two major gold-endowed structural corridors. The landholdings lie close to existing mining operations with dedicated haul roads nearby, and ore processing facilities typically within 50–100km.

The Company continues to work-up further quality gold targets at Yarri, RC drilling proven prospects to delineate near-surface mineralised material as well as testing new positions that offer potential for



'stand-alone' scale. In this infrastructure-rich area, even modest scale gold mineralisation has potential to be commercialised, as underscored by the \$10M sale of the Company's Hobbes tenement in 2024.

About the Nanadie Copper Gold Project

Solstice sees excellent opportunity to build upon a robust Inferred Mineral Resource Estimate (**MRE**) of **40.4Mt @ 0.4% copper** and **0.1g/t gold** for 162kt of contained copper and 130koz gold¹ at the advanced **Nanadie Copper-Gold Project (Figure 1)**. Since acquiring the Project early 2025 Solstice has identified strong opportunities to materially increase the size of the current 150m wide and 900m long mineralised system and is gearing up for first drilling in coming months.

Copper is viewed as having a favourable long-term supply-demand outlook and quality growth assets such as Nanadie, which is secured by granted Mining Lease tenure and has limited competing land use, are rare and increasingly valuable.

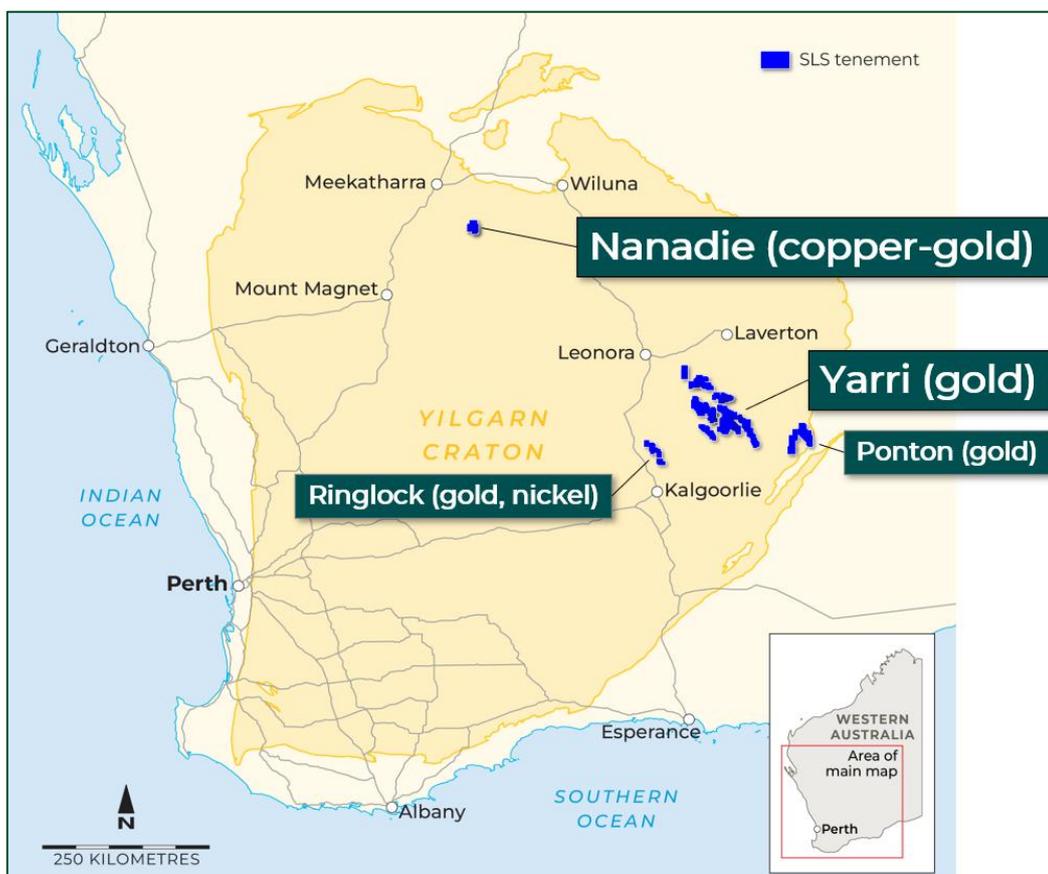
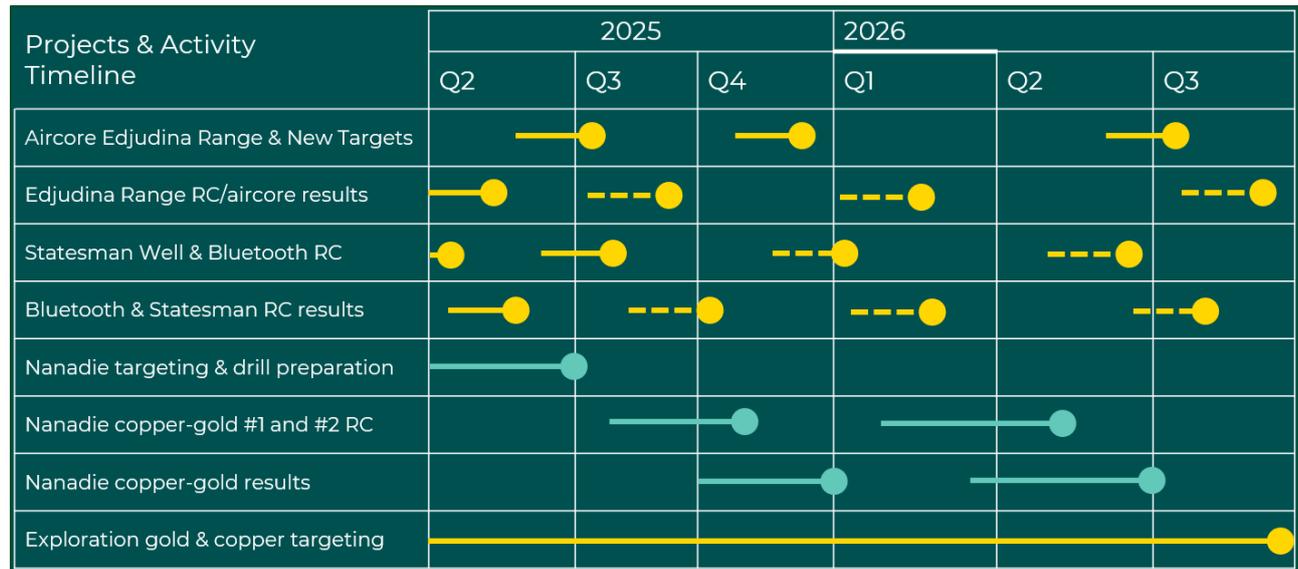


Figure 1: Location of Solstice's West Australian Projects.



Activity Pipeline & Newsflow

The Company anticipates steady activities and newsflow through the remainder of 2025:



References

1. Refer to ASX: SLS 5 February 2025 'Solstice Secures Strategic Copper Exposure'.

All exploration releases are available on the Company's website at:

<https://solsticeminerals.com.au/investor-centre/asx-announcements>.

This announcement has been authorised for release by the Board.

For further information please contact:
Nick Castleden - CEO & Managing Director
T: +61 (8) 9200 1838

Media inquiries:
Nicholas Read – Read Corporate
T: +61 (8) 9388 1474

Forward-Looking Statements

This announcement may contain certain forward-looking statements, guidance, forecasts, estimates, prospects, projections or statements in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events that may or may not eventuate (**Forward-Looking Statements**). Forward-Looking Statements can generally be identified by the use of forward-looking words such as "anticipate", "estimates", "will", "should", "could", "may", "expects", "plans", "forecast", "target" or similar expressions and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production and expected costs. Indications of, and guidance on future earnings, cash flows, costs, financial position and performance are also Forward-Looking Statements.

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Compliance Statement - Previously Reported Results

The information in this announcement that relates to previously reported Exploration Results and Estimates of Mineral Resources is extracted from the ASX announcements as noted in the 'References' and referenced in the text (**Original Announcements**). The Company confirms that it is not aware of any new information or data that materially affects the information included in the Original Announcements and, in the case of Estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the Original Announcements continue to apply and have not materially changed. Solstice confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the Original Announcements.