



Announcement Summary

Entity name
KOB RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday June 16, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KOB	ORDINARY FULLY PAID	16,666,661	16/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650210067

1.3 ASX issuer code

KOB

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-May-2025 10:05

Announcement Title

New - Proposed issue of securities - KOB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the issue of 16,666,661 fully paid ordinary shares, the Company has also issued 8,333,328 free attaching unlisted options ("Placement Options"), each exercisable at \$0.08 on or before 30 June 2028. For further information on the issue of the Placement Options refer to the Appendix 3G dated 16 June 2025.



Issue details

Number of +securities to be quoted

16,666,661

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03600000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KOB : ORDINARY FULLY PAID	175,228,275
KOBN : ORDINARY FULLY PAID DEFERRED	31,712,323

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOBAM : OPTION EXPIRING 30-JUN-2028 DEFERRED	15,856,161
KOBAJ : OPTION EXPIRING 06-FEB-2027 EX \$0.22	750,000
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBAK : OPTION EXPIRING 01-DEC-2027 EX \$0.114	1,500,000
KOBAH : OPTION EXPIRING 11-APR-2027 EX \$0.14	16,250,000
KOBAE : PERFORMANCE SHARES	16,500,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000