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ASX: NVU

Nanoveu Limited to Pursue U.S. Expansion Strategy via OTCQB Market Listing

U.S. Listing to Enhance Global Profile and Investor Access

Highlights

- Nanoveu is progressing an application to dual-list on the U.S. OTCQB Market.
- Dual listing initiative to significantly enhance NVU's profile and visibility among North American investors and broaden shareholder base.
- OTCQB platform will enable U.S.-based investors to easily trade NVU shares in USD within local trading hours, simplifying the investment process and aligning with local market practices.
- Listing aims to support Nanoveu's commercial expansion of its EMASS semiconductor technologies and proprietary Eyefly3D platform.
- The OTCQB listing is anticipated to be finalised in CYQ3 2025, providing U.S. investors with a streamlined platform to trade Nanoveu shares.

Nanoveu Limited (ASX: NVU) ("Nanoveu" or the "Company"), a technology innovator across advanced semiconductor, visualisation, and materials science applications, is pleased to announce that it has commenced the initial steps in its application to list its shares on the U.S. OTCQB Market.

This strategic milestone supports Nanoveu's broader vision to become a globally recognised provider of next-generation System on Chip solutions. The listing will complement Nanoveu's existing ASX presence and provide North American investors with a seamless platform to participate in Nanoveu's growth strategies.

Key Benefits of the OTCQB Listing

- **Broader Investor Access**: Enables U.S.-based investors ability to purchase NVU shares without cross-border trading barriers.
- **USD-Denominated Trading**: Supports convenient trading in U.S. dollars.
- **Improved Liquidity**: Expands access to institutional and retail investors in the U.S., enhancing potential trading volumes, complementing existing ASX shareholder base.
- **Increased Brand Visibility**: Elevates Nanoveu's profile in North America - the world's largest technology investment market.
- **Platform for Future Growth**: Can acts as a stepping stone to a major U.S. exchange listing in the future, such as the NASDAQ exchange.

An OTCQB listing will operate in parallel with Nanoveu's primary ASX listing and will not impose additional material compliance burdens on the Company. As an ASX-listed company, NVU already adheres to rigorous reporting standards, which will satisfy OTCQB requirements under the SEC's exemption for foreign issuers.

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Technology Overview

EMASS SoC – Ultra-Low Power Edge-AI Computation for Health, Wearables, Drones and Smart Devices

EMASS (Embedded Ai Systems Pte Ltd) is Nanoveu's subsidiary, specialising in proprietary system-on-chip (SoC) designed for ultra-efficient artificial intelligence at the edge. Built on a RISC-V architecture and equipped with custom AI accelerators, the EMASS chip enables secure, real-time processing for biometric sensing, health monitoring, anomaly detection, and intelligent device interfaces. It consumes only micro-watts of power while supporting millions of AI model parameters making it uniquely suited for wearables, medical sensors, IoT nodes, and AR/VR hardware.

Mark Goranson, CEO of Nanoveu's Semiconductor Division, said: *"The EMASS SoC was designed to unlock real-time AI processing at ultra-low power—exactly what the next generation of health tech, wearables, and smart devices demand. An OTCQB listing provides greater visibility in the U.S. innovation ecosystem, supporting new opportunities for collaboration with strategic partners, investors, and customers who understand the transformative potential of secure, edge-based intelligence."*

Eyefly3D® – Glasses-Free 3D Display for Everyday Devices

Nanoveu's flagship Eyefly3D® technology transforms ordinary smartphone and tablet screens into immersive 3D displays without the need for glasses. Leveraging a proprietary nano-imprinted lens film and AI-driven software, Eyefly3D enables real-time conversion of 2D content into stereo 3D, supporting both portrait and landscape orientations. The film is ultra-thin, touch-compatible, and easily applied to existing devices, opening pathways into consumer electronics, digital signage, education, and medical imaging.

As Nanoveu delivers its growth strategies and development acceleration of its ultra-low power semiconductor technologies and Eyefly3D, an OTCQB dual listing would offer the opportunity to an expanded investor base and growing profile at a time of increased focused on exploring potential licensing or integration opportunities with North American device manufacturers.

Alfred Chong, Managing Director of Nanoveu, said: *"Pursuing an OTCQB listing marks an important milestone as we expand Nanoveu's footprint into the world's largest capital market. A U.S. listing allows us to broaden investor access, broaden the Company's profile and aligns with NVU's ambitions to expand its footprint and establish itself as a global technology leader".*

This announcement has been authorised for release by the Board of Directors.

-ENDS-

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About Nanoveu Limited

Further details on the Company can be found at https://nanoveu.com/.

EMASS is a pioneering technology company specialising in the design and development of advanced systems-on-chip (SoC) solutions. These SoCs enable ultra-low-power, AI-driven processing for smart devices, IoT applications, and 3D content transformation. With its industry-leading technology, EMASS will enhance Nanoveu's portfolio, empowering a wide range of industries with efficient, scalable AI capabilities, further positioning Nanoveu as a key player in the rapidly growing 3D content, AI and edge computing markets.

EyeFly3D™ is a comprehensive platform solution for delivering glasses-free 3D experiences across a range of devices and industries. At its core, EyeFly3DTM combines advanced screen technology, sophisticated software for content processing, and now, with the integration of EMASS's ultra-low-power SoC, powerful hardware.

Nanoshield™ is a self-disinfecting film that uses a patented polymer of embedded Cuprous nanoparticles to provide antiviral and antimicrobial protection for a range of applications, from mobile covers to industrial surfaces. Applications include, *Nanoshield™ Marine*, which prevents the growth of aquatic organisms on submerged surfaces like ship hulls, and *Nanoshield™ Solar*, designed to prevent surface debris on solar panels, thereby maintaining optimal power output.

Forward Looking Statements This announcement contains 'forward-looking information' that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the Company's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations and related expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'ambition', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'mission', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that the Company's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward looking information.