

ASX ANNOUNCEMENT

17 JUNE 2025

EXTENSION OF ENTITLEMENT OFFER

Sultan Resources Ltd (ASX: SLZ or the **Company**) refers to the pro-rata non-renounceable entitlement offer (**Offer**) dated 2 June 2025 and that was despatched to shareholders on 11 June 2025 (**Offer Document**).

The Offer is for (1) one fully paid ordinary share in the capital of the Company (**Share**) for every (1) one Share held by eligible shareholders on the record date, being Thursday, 5 June 2025, at an issue price of \$0.005 per Share to raise approximately \$1,157,349 (before costs) (**Offer**). Eligible Shareholders may also apply for additional Shares under the shortfall offer in addition to their entitlement with an issue price of \$0.005 per Share, being the price at which Shares have been offered under the Offer (**Shortfall Offer**).

The Company advises that the closing date for the Offer has been extended from Friday, 20 June 2025 to Friday, 4 July 2025 to allow extra time for eligible shareholders to take up their entitlements.

The revised timetable for the Offer is set out below:

EVENT	DATE
Last day to extend Closing Date	Tuesday, 1 July 2025
Closing Date	Friday, 4 July 2025
Shares quoted on a deferred settlement basis	Monday, 7 July 2025
ASX notified of under subscriptions	Friday, 11 July 2025
Issue date/Shares entered into Shareholders' security holdings	Friday, 11 July 2025
Quotation of Shares issued under the Offer	Monday, 14 July 2025

*Subject to the ASX Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only and are subject to change.

Further details of the Offer and Shortfall Offer (together, the **Offers**), including details on how to accept the Offers and key risks associated with the an investment in the Company are set out in the Offer Document. Applications for new Shares under the Offers may only be made by completing the entitlement and acceptance form which accompanies the Offer Document. Shareholders eligible to participate in the Offers should read the Offer Document carefully and consult their professional advisers as necessary.

This announcement is authorised by the Board of Sultan Resources Ltd

For further information contact: info@sultanresources.com.au



About Sultan Resources

Sultan Resources is an Australian exploration company with a portfolio of quality assets in emerging discovery terranes. Sultan's tenement portfolio includes a significant tenement package in the South West terrane region of the Yilgarn Craton in the wheatbelt of Western Australia with priority nickel-cobalt and gold targets; lithium-prospective claims in NW Ontario in Canada; and tenements located in the highly prospective east Lachlan Fold Belt of Central NSW considered prospective for copper and gold. Sultan's board and management is committed to the responsible discovery of metals via modern exploration techniques, and to add value to these projects for the benefit of the company and its shareholders.