



Announcement Summary

Entity name

MARIMACA COPPER CORP.

Date of this announcement

Wednesday June 18, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MC2AA	COMMON SHARES	4,500,000	11/06/2025
MC2AA	COMMON SHARES	811,416	13/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MARIMACA COPPER CORP.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

683017094

1.3 ASX issuer code

MC2

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jun-2025 08:18	New - Proposed issue of securities - MC2	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MC2AA : COMMON SHARES

Date the +securities the subject of this notification were issued

11/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Common shares must not be traded or converted into CDIs before October 12, 2025

Issue details

Number of +securities

4,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 4.60000000

ASX +security code and description

MC2AA : COMMON SHARES

Date the +securities the subject of this notification were issued

13/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Common shares must not be traded or converted into CDIs before October 14, 2025



Issue details

Number of +securities

811,416

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 4.60000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MC2 : CHESS DEPOSITARY INTERESTS 1:1	13,793,771

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MC2AG : OPTION EXPIRING 23-DEC-2026 EX CAD 3.69	870,000
MC2AH : OPTION EXPIRING 19-MAY-2028 EX CAD 4.00	425,000
MC2AI : OPTION EXPIRING 14-NOV-2028 EX CAD 3.40	200,000
MC2AJ : WARRANTS EXPIRING 11-JUL-2025 EX CAD 5.60	4,640,371
MC2AK : WARRANTS EXPIRING 07-FEB-2026 EX CAD 5.85	3,362,500
MC2AL : RESTRICTED SHARE UNITS	3,091,551
MC2AA : COMMON SHARES	92,685,329
MC2AC : OPTION EXPIRING 25-SEP-2025 EX CAD 3.20	1,575,000
MC2AD : OPTION EXPIRING 25-MAR-2026 EX CAD 4.60	200,000
MC2AE : OPTION EXPIRING 06-MAY-2026 EX CAD 5.00	2,415,000
MC2AF : OPTION EXPIRING 18-OCT-2026 EX CAD 4.39	100,000