

[EntityRegistrationDetailsLine1Envelope]  
[EntityRegistrationDetailsLine2Envelope]  
[EntityRegistrationDetailsLine3Envelope]  
[EntityRegistrationDetailsLine4Envelope]  
[EntityRegistrationDetailsLine5Envelope]  
[EntityRegistrationDetailsLine6Envelope]

Level 9, 99 St Georges Tce  
Perth WA 6000  
PO Box Z5511, St Georges Tce  
Perth WA 6831  
contact@hazergroup.com.au  
+61 8 9329 3358

18 June 2025

Dear Shareholder

### Hazer Group Limited – Share Purchase Plan

Hazer Group Limited ACN 144 044 600 (the **Company**) is pleased to offer to eligible shareholders the opportunity to participate in the Company's Share Purchase Plan (**SPP**) seeking to raise \$2 million (**SPP Offer**).

The SPP Offer provides each eligible shareholder the opportunity to subscribe for up to \$30,000 in new fully paid ordinary shares in the Company (**New Shares**), subject to any scale back, at an issue price of \$0.31 per New Share. The SPP allows eligible shareholders to purchase New Shares on the same terms as the Company's recent share placement to institutional, professional and sophisticated investors as announced on Monday, 16 June 2025.

The New Shares are being offered pursuant to an SPP offer booklet pursuant to the ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**SPP Booklet**). In the event of oversubscription, the Company reserves the right to accept oversubscriptions, in its sole discretion and as it deems appropriate, but not exceeding the threshold of \$30,000 per holder. The Company also reserves the right in its sole discretion to scale back applications (in whole or in part) pursuant to the SPP Offer (or to withdraw the SPP Offer).

Details of how to obtain a copy of the SPP Booklet, together with your personalised application form (**Application Form**) appear on the following page. Shareholders with registered addresses outside of Australia and New Zealand as at 7:00pm (AEST) on Friday, 13 June 2025 are not eligible to participate in the SPP Offer, as detailed in the SPP Booklet. Further details regarding the SPP Offer have also been announced to the ASX and are available on ASX's website and the Company's website at [www.hazergroup.com.au](http://www.hazergroup.com.au).

The Company will not be printing or dispatching hard copies of the SPP Booklet or Application Form except in response to specific requests by an eligible shareholder (please refer to the table and text on the following page). Instead, electronic copies of these documents are available and accessible by you at the following link: <https://investor.automic.com.au> (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode).

Shareholders should read the SPP Booklet and Application Form in full prior to making an application under the SPP. Your application under the SPP must be completed by making payment in accordance with the personalised payment instructions on your Application Form. Your acceptance of the SPP Offer should be made using Automic's online facility or by following the payment instructions on the Application Form. **You do not need to return your Application Form.**

**The SPP Offer opens on Wednesday, 18 June 2025 and closes at 7:00 pm (AEST) on Wednesday, 9 July 2025.**

To access the SPP Booklet and Application Form you have the following 3 options:

<b>I already have an online account with Automic</b>	<a href="https://investor.automic.com.au">https://investor.automic.com.au</a> Select: "Existing Users Sign In". Once you have successfully signed in, click on "Documents and Statements". Download the SPP Booklet and Application Form.
<b>I don't have an online account with Automic – but wish to register for one</b>	<a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a> Select: Hazer Group Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next Complete prompts. Once you have successfully signed in, click on "Documents and Statements". Download the SPP Booklet and Application Form.
<b>I don't have an online account with Automic – but want to use Automic for this SPP Offer only</b>	<a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a> Select: Hazer Group Limited from the dropdown list in the ISSUER field. Enter your holder number SRN / HIN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access. Once you have successfully signed in, click on "Documents and Statements". Download the SPP Booklet and Application Form.

If you are **unable** to access <https://investor.automic.com.au> online, you can obtain paper copies of the SPP Booklet and Application Form – initially by contacting Automic Group on:

- Phone: 1300 124 934 (within Australia) and +61 2 8072 1449 (from overseas)
- by email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au),

and asking them to mail paper copies of these items to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request.

To accept the SPP Offer, you will still need to make payment via BPAY® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your Application Form to make payment via Electronic Funds Transfer (EFT).

#### Indicative timetable

Event	Date
Record Date for SPP	Friday, 13 June 2025
Announcement Date	Monday, 16 June 2025
Despatch of SPP Booklet	Wednesday, 18 June 2025
Opening Date of SPP	Wednesday, 18 June 2025
Closing Date of SPP	Wednesday, 9 July 2025
Announcement of Results of SPP	Wednesday, 16 July 2025
Issue and Allotment of SPP Shares	Wednesday, 16 July 2025
Despatch of Holding Statements	Wednesday, 16 July 2025

*These dates are indicative only. The Company may vary the dates and times of the SPP Offer without notice. Accordingly, shareholders wishing to participate in the SPP are encouraged to complete their application under the SPP by following the instructions above as early as possible.*

If you have any queries or questions about the SPP Offer, please contact Automic Group, the Company's share registrar, as follows (or consult your financial or other professional adviser):

**Automic Registry Services**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Address: Level 5/126 Phillip St, Sydney NSW 2000

Phone: 1300 124 934 (within Australia), or +61 2 8072 1449 (international) between 8:30 am and 7:00pm (AEST time) Monday to Friday.

Thank you for your continued support of Hazer Group Limited.

Yours faithfully



Joan Dabon  
Company Secretary  
Hazer Group Limited