

ASX Announcement

18 June 2025



CAULDRON ENERGY LIMITED

PRO-RATA RENOUNCEABLE ENTITLEMENT OFFER – CLOSE OF OFFER AND SHORTFALL

Highlights

- **Entitlement Offer of two (2) new Shares for every nine (9) Shares held at the Record Date at an issue price of \$0.006 to raise \$1,948,539 (before costs) closed on Monday, 16 June 2025;**
- **Applications for Entitlements were received and accepted for 196,672,481 new shares for a total subscription amount of \$1,180,036;**
- **Applications for Shortfall shares accepted were 35,195,192 new shares for a total subscription amount of \$211,171;**
- **The Offer was fully underwritten by Parle Investments Pty Ltd; and**
- **Cauldron has advised Parle Investments Pty Ltd of a Shortfall Amount of 92,888,725 Shares for \$557,332.**

Cauldron Energy Limited (ASX:CXU) (Cauldron or the Company) advises that its fully underwritten pro-rata renounceable entitlement offer of two (2) new Share for every nine (9) shares held at the Record Date at an issue price of \$0.006 per share to raise \$1,948,539 (before costs) closed at 5.00 pm Monday, 16 June 2025.

The Entitlement Offer was very strongly supported with valid applications received under the Entitlement Offer from holders accepted totalling 231,867,673 Shares for a total subscription amount of \$1,391,207.

Parle Investments Pty Ltd, the Company's major shareholder, acted as Underwriter to the Entitlement Offer.

Pursuant to the ASX Listing Rules, the Company gives notice of a shortfall in subscriptions of 92,888,725 Shares and advises that the Underwriter has been notified of this Shortfall. The Company anticipates that it will issue and allot all new shares under the entitlement offer on Friday, 20 June 2025.

Cauldron would like to thank those shareholders that subscribed to the offer.

Authorised for release by Michael Fry, Director and Company Secretary.

Yours sincerely

Michael Fry
Company Secretary