

19 June 2025

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Haranga Resources Limited (ASX: “HAR”) (“Company”) confirms that it has completed Tranche 2 of the placement announced 25 March 2025 and today issued 82,780,157 fully paid ordinary shares in the capital of the Company (“Shares”). The issue of the Shares was approved by Shareholders at the Company’s General Meeting held on 11 June 2025. In addition the Company issued, 12,500,000 Conversion Shares, 625,830 Interest Shares and 4,539,750 Shares to settle outstanding Loans and Creditors as approved at the General Meeting held on 11 June 2025.

In respect of the Share issues, the Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, other than as set out directly below:
 - a) As part of the technical due diligence process over 200 samples, predominantly existing pulps from historical drilling at Lincoln-Comet with some resampled core, were submitted to ALS USA in Nevada. At this time, the final assay results are pending and expected to be completed in the near term.

An Appendix 2A for the Issue of the Shares has been published on the ASX at today’s date. This notice is authorised for ASX release by the Board of Haranga Resources Limited.

Yours faithfully,

KYLA GARIC
Company Secretary

HARANGA RESOURCES LIMITED