

## PLACEMENT OF SHORTFALL SHARES FROM ENTITLEMENT OFFER

Specialist resources services provider Babylon Pump & Power Limited (**Babylon**, the **Company** or the **Group**) (ASX: BPP) is pleased to advise that it has today issued the remaining 202,931,596 fully paid ordinary shares (**Shares**) at an issue price of \$0.004 per Share under the Shortfall Offer, as outlined in the Offer Document dated 14 May 2025 for its non-renounceable entitlement offer of 7 new shares for every 20 shares held at an issue price of \$0.004 per share (**Entitlement Offer**).

The Shares under the Shortfall Offer were taken up by various sophisticated and professional investors and raised \$811,727.82.

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**About Babylon Pump & Power Ltd**

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Babylon Pump & Power Ltd (ASX: BPP) is a provider of specialty mining services to the resources sector in Australia. The company is a specialist in high-pressure pumping, dewatering and project water management with decades of experience supplying and maintaining equipment in remote and offshore locations. Babylon also provides a full range of specialty power generation solutions, including system design, installation, commissioning, operations and maintenance services.

With a team of highly experienced technicians, Babylon also provides full maintenance and asset management services for high-power mobile equipment including engines, power train assemblies and components. Babylon is based in Perth with operations in Western Australia and Queensland.

**Forward Looking Statements**

This announcement contains forward-looking statements that involve risk and uncertainties. Indications of, and guidelines or outlook on, financial position and returns, performance, targets, timelines, estimates and assumptions in respect of production, prices, operating and other costs, capital expenditures and development timelines are forward looking statements. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions and estimates regarding future events and actions that, while considered reasonable as at the date of this announcement are

inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the directors and management. We cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and readers are cautioned not to place undue reliance on these forward-looking statements. These forward-looking statements are subject to various risk factors that could cause actual events or results to differ materially from the events or results estimated, expressed or anticipated in these statements.

