

**ASX ANNOUNCEMENT / MEDIA RELEASE**

**ASX: PRX**

**20 June 2025**

**Despatch of Offer Booklet and Ineligible Shareholder Letters**

Further to the announcement by **Prodigy Gold NL** (ASX: PRX) (**Prodigy Gold**) on 10 June 2025, Prodigy Gold wishes to advise that, today, it will despatch letters to Eligible Shareholders, as enclosed with this announcement, outlining how to access the offer booklet (**Offer Booklet**) in respect of the non-renounceable entitlement offer on the basis of one (1) new fully paid ordinary share in Prodigy Gold (**Share**) for every one (1) Share registered (**Entitlement Offer**), together with a personalised application form to shareholders who are eligible to participate in the Entitlement Offer.

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Shareholders**) are those persons who:

- (1) as at 7:00pm (Sydney time) on 18 June 2025 (**Record Date**), are registered as a holder of Shares;
- (2) have an address on the Prodigy Gold register in Australia or New Zealand;
- (3) as far as the Company is aware, are not located in the United States of America (**United States**) and are not a person (including a nominee or custodian) acting for the account or benefit of a person in the United States; and
- (4) are eligible under all applicable securities laws to receive an offer under the Entitlement Offer.

A letter to ineligible shareholders notifying them of the Entitlement Offer and their ineligibility to participate will also be despatched today and is enclosed with this announcement. An electronic version of the Offer Booklet can be viewed at [www.prodigygold.com.au](http://www.prodigygold.com.au).

The Entitlement Offer is now open for acceptance by Eligible Shareholders and is expected to close at 5:00pm (Sydney time) on 14 July 2025.

Full details of the Entitlement Offer and the ancillary shortfall offer, including the timetable and details for how to accept the Entitlement Offer, are set out in the Offer Booklet and the personalised application form. Eligible Shareholders should read the Offer Booklet in its entirety and consult with their stockbroker, accountant or other professional adviser before making any decision as to whether to subscribe for Shares.

## Cleansing Notice

In accordance with section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Prodigy Gold advises that:

- (1) the Shares will be offered without disclosure to investors pursuant to Part 6D.2 of the Corporations Act;
- (2) this notice is given pursuant to paragraph 708AA(2)(f) of the Corporations Act;
- (3) as at the date of this notice, Prodigy Gold has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Prodigy Gold; and
  - (b) sections 674 and 674A of the Corporations Act;
- (4) as at the date of this notice, there is no “excluded information” of the type referred to in section 708AA(8) of the Corporations Act that is required to be disclosed in accordance with section 708AA(9) of the Corporations Act; and
- (5) as the Entitlement Offer and the ancillary shortfall offer do not satisfy the requirements of exception 10 of section 611 of the Corporations Act, no person shall be entitled to acquire Shares pursuant to the Entitlement Offer and the ancillary shortfall offer if to do so would result in their, or another person’s, voting power increasing from 20% or below to more than 20%, or from a starting point above 20% to below 90%, unless an separate exception to the restrictions contained in section 606 of the Corporations Act applies.

The only exception that may apply, in this instance, is exception 9 of section 611 of the Corporations Act (i.e., the “3% creep” exception).

As at the date of this notice, only HSBC Custody Nominees (Australia) Limited, APAC Resources Limited (and its Related Bodies Corporate (as that term is defined in the Corporations Act)) and Allied Properties Investments (1) Company Limited (together, **APAC Group**) have held voting power of at least 19% throughout the 6 months prior to the forecast date of issue (currently 29.55%).

Accordingly, as APAC Group held voting power of 29.55% six months before the date of the Entitlement Offer, it may acquire Voting Power in the Company of up to 3%, taking it to 32.55%.

As APAC Group already have voting power in Prodigy Gold of 29.55%, the potential increase of APAC Group’s voting power as a result of the Entitlement Offer and ancillary shortfall offer is not expected to have any effect on the control of Prodigy Gold.

Additionally, Prodigy Gold has entered into an underwriting agreement with Plutus Prospecting Pty Ltd ACN 682 005 769 (**Plutus Prospecting**) (**Underwriting Agreement**), pursuant to which Plutus Prospecting has agreed to subscribe, or procure subscriptions, for any new Shares not subscribed for by other Eligible Shareholders under the Entitlement Offer or the Shortfall Offer, provided that Plutus Prospecting does not acquire a voting power of more than 19.90%.

As at the date of this notice, Plutus Prospecting does not have any voting power in Prodigy Gold and, accordingly, Plutus Prospecting may only acquire voting power in Prodigy Gold of up to 20%.

For illustrative purposes, the table below sets out the number of Shares and potential voting power in Prodigy Gold that APAC Group or Plutus Prospecting could obtain based on the following scenarios:



- APAC Group participates for its full entitlement to the extent it is able to do so in reliance on the “3% creep” exception and applications are received for 0% of all other Shareholders’ entitlements pursuant to the Entitlement Offer or Shortfall Offer;
- APAC Group participates for its full entitlement and the Shortfall Offer to the extent it is able to do in reliance on the “3% creep” exception and applications are received for 25% of all other Shareholders’ entitlements pursuant to the Entitlement Offer or Shortfall Offer;
- APAC Group participates for its full entitlement and the Shortfall Offer to the extent it is able to do in reliance on the “3% creep” exception and applications are received for 50% of all other Shareholders’ entitlements pursuant to the Entitlement Offer or Shortfall Offer; and
- APAC Group participates for its full entitlement and the Shortfall Offer to the extent it is able to do in reliance on the “3% creep” exception and applications are received for 75% of all other Shareholders’ entitlements pursuant to the Entitlement Offer or Shortfall Offer.

APAC Group and Plutus Prospecting Potential Voting Power				
Shareholder Outcomes	Level of Acceptance by Eligible Shareholders (other than APAC)			
	0%	25%	50%	75%
New Shares subscribed for by Eligible Shareholders (excluding APAC)	0	559,176,744	1,118,353,489	1,677,530,233
Total Shares on Issue after Entitlement Offer	4,704,301,049	5,880,376,311	6,350,111,102	6,350,111,102
Total Shares held by APAC Group after the Entitlement Offer	1,531,438,163	1,914,297,704	1,876,697,148	1,876,697,148
Voting Power of APAC Group after the Entitlement Offer (%)	32.55%	32.55%	29.55%	29.55%
Total Shares held by Plutus Prospecting after the Entitlement Offer	936,155,909	1,170,194,886	1,118,353,488	559,176,744
Voting Power of Plutus Prospecting after the Entitlement Offer (%)	19.90%	19.90%	17.61%	8.81%

For completeness, it is noted that in the event that Plutus Prospecting does not obtain Voting Power of at least 19.90% via its underwriting of the Entitlement Offer, Prodigy Gold has agreed to issue Plutus Prospecting such number of Shares so as to result in Plutus Prospecting having voting power in Prodigy Gold of 19.90% via a private placement (a portion of which may be subject to Shareholder approval).

This announcement has been approved for released by the Board of Directors.

For further information, please contact:

**Mark Edwards**

Managing Director

+61 8 9423 9777

[admin@prodigygold.com.au](mailto:admin@prodigygold.com.au)



## About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province. Prodigy Gold is currently focused on the Tanami North Project with further work also required to better understand the development potential on the Tanami West Project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the Mineral Resources at the Tanami North Project;
- Reviewing the potential of the Tanami West Project to determine which prospects require further works;
- A mining options study on the Twin Bonanza Project (Buccaneer and Old Pirate Gold Deposits), including further exploration on the Oxide and Transitional Mineral Resources;
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment; and
- Support joint venture partners to expedite discovery on their projects.

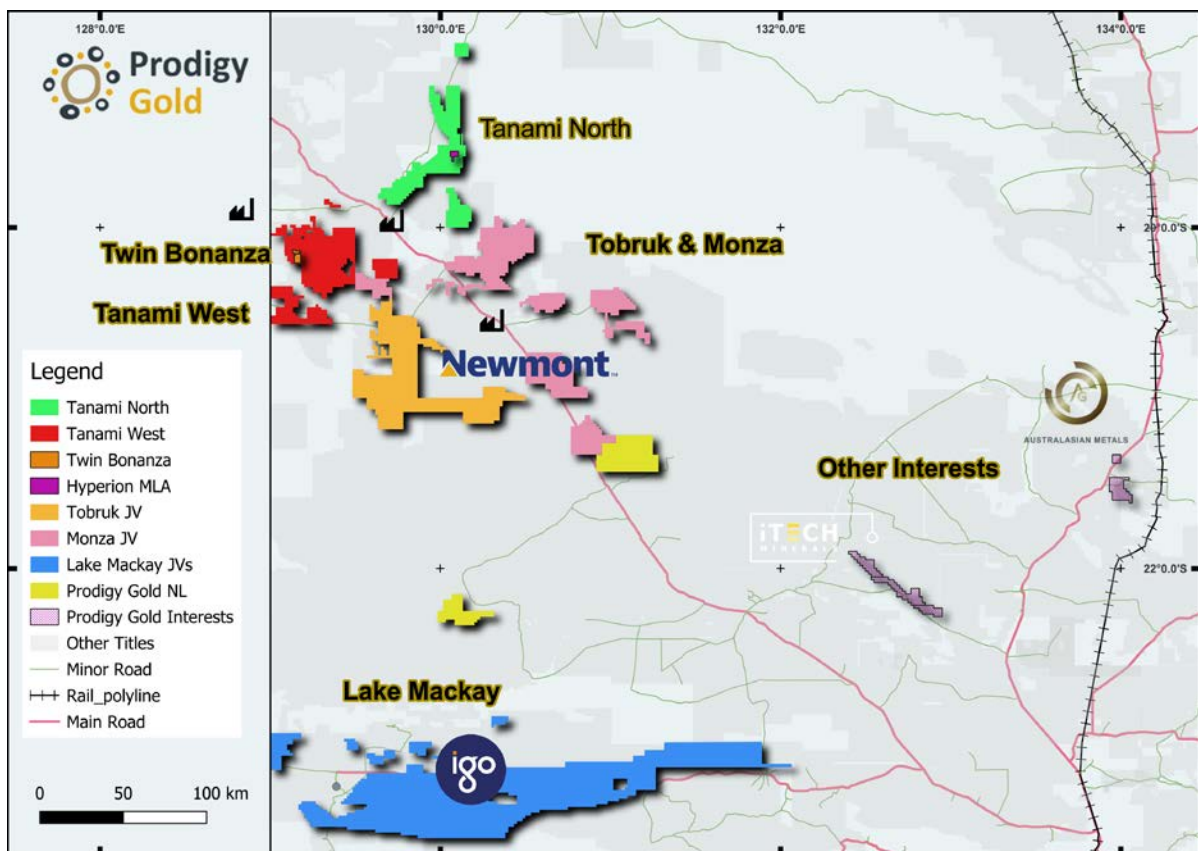


Figure 1 Prodigy Gold major project areas

20 June 2025

Dear Shareholder

### Important notice

On 10 June 2025 Prodigy Gold NL (**PRX**) announced a partially underwritten pro rata non-renounceable entitlement offer (**Entitlement Offer**) to eligible shareholders in Australia and New Zealand (**Eligible Shareholders**). Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one (1) New Share for every one (1) Share held as at the Record Date at a price of \$0.002 per New Share.

The offer booklet for the Entitlement Offer (**Offer Booklet**) has been given to ASX and is available to view on ASX's website at [www.asx.com.au/markets/company/prx](http://www.asx.com.au/markets/company/prx) and PRX's website at [www.prodigygold.com.au/investors/asx-announcements](http://www.prodigygold.com.au/investors/asx-announcements). Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website. Capitalised terms used but not defined in this letter have the meaning ascribed to them in the Offer Booklet.

PRX will not be printing or dispatching hard copies of the Offer Booklet or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Booklet and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link:  
<https://investor.automic.com.au>.

To download your Entitlement and Acceptance Form you have the following 3 choices:

<b>I already have an online account with the Automic Share registry</b>	<ol style="list-style-type: none"> <li>1. Sign in via 'Investor sign in'.</li> <li>2. Once you have successfully signed in, click on "Documents and Statements".</li> <li>3. Download the Offer Booklet and Entitlement and Acceptance Form.</li> </ol>
<b>I don't have an online account with Automic – but wish to register for one</b>	<ol style="list-style-type: none"> <li>1. Select 'Register'</li> <li>2. Select: PRX from the dropdown list in the ISSUER field.</li> <li>3. Enter your holder number SRN / HIN (from your latest Holding Statement).</li> <li>4. Enter your Postcode (Aust only) or Country of Residence (if not Australia).</li> <li>5. Tick box "I am not a robot", then Next Complete prompts.</li> <li>6. Once you have successfully signed in, click on "Documents and Statements".</li> <li>7. Download the Offer Booklet and Entitlement and Acceptance Form.</li> </ol>
<b>I don't have an online account with Automic – but want to use Automic for this Offer only</b>	<ol style="list-style-type: none"> <li>1. Select 'Single Holding Access'</li> <li>2. Select: PRX from the dropdown list in the ISSUER field.</li> <li>3. Enter you holder number SRN / HIN (from your latest Holding Statement).</li> <li>4. Enter your Postcode (Aust only) or Country of Residence (if not Australia).</li> <li>5. Tick box "I am not a robot", then Access.</li> <li>6. Once you have successfully signed in, click on "Documents and Statements".</li> <li>7. Download the Offer Booklet and Entitlement and Acceptance Form.</li> </ol>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the Offer Booklet and your Entitlement and Acceptance Form – initially by calling Automic Group on 1300 288 664 or emailing [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) and asking them to send a copy of the Offer Booklet and your Entitlement and Acceptance Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request.

**The Entitlement Offer closes at 5:00 pm (Sydney time) on 14 July 2025.**



Event	Date
Entitlement Offer Booklet and Appendix 3B lodged with the ASX	Tuesday, 10 June 2025
Shares quoted on an 'ex-basis'	Tuesday, 17 June 2025
Record Date for determining Entitlements (7:00pm (Sydney time))	Wednesday, 18 June 2025
Offer Booklet and Application Forms dispatched to Eligible Shareholders and Ineligible Shareholders letters sent and announcement of dispatch	Friday, 20 June 2025
Entitlement Offer Opens	Friday, 20 June 2025
Last date to extend the Closing Date of the Entitlement Offer and Shortfall Offer (before noon)	Wednesday, 9 July 2025
<b>Closing Date for Applications in accordance with the Entitlement Offer and Shortfall Offer (5:00pm (Sydney time))</b>	Monday, 14 July 2025
New Shares quoted on a deferred settlement basis	Tuesday, 15 July 2025
Issue of New Shares and announcement of results of Entitlement Offer and Shortfall Offer (before noon)	Monday, 21 July 2025
Quotation of New Shares issued under Entitlement Offer and Shortfall Offer	Tuesday, 22 July 2025

These dates are indicative only and subject to change. PRX reserves the right to change any date including to extend the Closing Date of the Entitlement Offer, to close the Entitlement Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of New Shares.

If you have any query or question about the Entitlement Offer, please contact the Share Registry as follows:

#### **Automatic Registry Services**

Email: [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Yours faithfully

**Jutta Zimmermann**  
Company Secretary



Prodigy Gold NL | ACN 009 127 020

All Registry Communication to:



- GPO Box 5193, Sydney NSW 2001
- 1300 288 664 (within Australia)
- +61 2 9698 5414 (international)
- [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)
- [www.automicgroup.com.au](http://www.automicgroup.com.au)

Holder Number:

Shares held as at the Record Date at  
7.00pm (AEST) on 18 June 2025

## ENTITLEMENT AND ACCEPTANCE FORM

### OFFER CLOSES 5.00PM (AEST) ON 14 JULY 2025 (SUBJECT TO CHANGE WITHOUT NOTICE)

On 10 June 2025, "Prodigy Gold NL" (ASX: ASX) ("PRX" or "the Company") announced a partially underwritten pro rata non-renounceable Entitlement Offer at an issue price of \$0.002 per New Share to Eligible Shareholders on the basis of 1 New Share for every 1 Share held as at the Record Date to raise up to approximately \$6.35 million (before expenses) (**Entitlement Offer**).

The Offer Booklet dated 10 June 2025 contains important information about the Entitlement Offer and you should read it carefully before applying for New Shares. This Entitlement and Acceptance Form should be read in conjunction with the Offer Booklet. If you do not understand the information provided in the Offer Booklet or you are in doubt as to how you should proceed, you should contact your financial or other professional adviser. Other than as defined in this Entitlement and Acceptance Form, capitalised terms have the same meaning as defined in the Offer Booklet.

#### 1 ACCEPTANCE OF ENTITLEMENT OR PART THEREOF

	Payment Amount (A\$0.002 per New Share)	Number of New Shares Entitled
Full Entitlement		

#### 2 APPLICATION FOR SHORTFALL SHARES

If you have taken up your full Entitlement, you are eligible to apply for Shortfall Shares. To apply for Shortfall Shares, please make payment for the total number of New Shares you wish to apply for, including both Entitlement and Shortfall Shares.

#### 3 PAYMENT - YOU CAN PAY BY BPAY® OR ELECTRONIC FUNDS TRANSFER (EFT)

Payments must be made in Australian dollars via BPAY or EFT. You do not need to return this Entitlement or Acceptance Form.

##### Option A – BPAY



**Biller Code:**

**Ref:**

Mobile & Internet Banking – BPAY®  
Make this payment from your cheque or savings account.

**Note:** Please ensure you use the BPAY details stated above as they are unique for each Offer. Your BPAY reference number or unique entitlement reference number will process your payment for your application for New Shares electronically.

##### Option B – Electronic Funds Transfer (EFT)

Funds are to be deposited in AUD currency directly to following bank account:

**Account name:**

**Account BSB:**

**Account number:**

**Swift Code:**

**Your unique entitlement reference number:**

**IMPORTANT:** You must quote your **unique entitlement reference number** as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and New Shares subsequently not issued.

#### 4 ELECT TO RECEIVE COMMUNICATIONS ELECTRONICALLY

If you have received this form by post, you have not provided your email address or elected to receive all communications electronically.

**We encourage you to elect to receive Shareholder communications electronically to:**

- Help the Company reduce its printing and mailing costs
- Receive investor communications faster and more securely
- Help the environment through the need for less paper

SCAN THE QR CODE TO VISIT  
[INVESTOR.AUTOMIC.COM.AU](http://INVESTOR.AUTOMIC.COM.AU) AND  
UPDATE YOUR COMMUNICATION  
PREFERENCE



# INSTRUCTIONS FOR COMPLETING THIS ENTITLEMENT AND ACCEPTANCE FORM

The right to participate in the Entitlement Offer is optional and is offered exclusively to all Shareholders as at the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

## ACCEPTANCE OF THE ENTITLEMENT OFFER

By making a BPAY or EFT payment:

- you represent and warrant that you have read and understood the Offer Booklet and that you acknowledge the matters, and make the warranties and representations contained therein and in this Entitlement and Acceptance Form; and
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of the Company.

### 1 Acceptance of full or partial Entitlement

If you wish to accept your full Entitlement:

- make payment by BPAY or EFT for your full Entitlement by following the instructions on this Entitlement and Acceptance Form.

If you only wish to accept part of your Entitlement:

- calculate the payment amount for the portion of your Entitlement that you wish to take up in accordance with the partial Entitlement section of this Entitlement and Acceptance Form and
- make payment by BPAY or EFT for that portion of your Entitlement by following the instructions on this Entitlement and Acceptance Form.

### 2 Application for Shortfall Shares

If you accept your full Entitlement and wish to apply for Shortfall Shares in excess of your Entitlement:

- make payment by BPAY or EFT for the total payment amount of your full Entitlement AND your participation in the Shortfall Offer by following the instructions on this Entitlement and Acceptance Form.

Your application for Shortfall Shares may not be successful (wholly or partially). The decision in relation to the number of Shortfall Shares in excess of your Entitlement to be allocated to you will be final. No interest will be paid on any Application Monies received and returned.

### 3 Payment

By making a payment via BPAY or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by the Share Registry by the Closing Date and time. Payment must be received by the Share Registry by 5.00pm (AEST) on the Closing Date.

By making payment of Application Monies, you certify that you wish to apply for New Shares under the Entitlement Offer as indicated on this Entitlement and Acceptance Form and acknowledge that your acceptance is irrevocable and unconditional.

It is your responsibility to ensure your BPAY reference number or unique entitlement reference number is quoted, as per the instructions in Section 3. If you fail to quote your BPAY reference number or unique entitlement reference number correctly, Automic Group may be unable to allocate or refund your payment. If you need assistance, please contact Automic Group.

**Payment by BPAY:** You can make a payment via BPAY if you are the holder of an account with an Australian financial institution that supports BPAY transactions. To BPAY this payment via internet or telephone banking use your CRN on this Entitlement and Acceptance Form. Multiple acceptances must be paid separately.

**Payment by EFT:** You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique entitlement reference number on this Entitlement and Acceptance Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the Closing Date and time, including taking into account any delay that may occur as a result of payments being made after 5.00pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Entitlement and Acceptance Form if you have made payment via BPAY or EFT. Your BPAY reference number or unique entitlement reference number will process your payment to your application electronically and you will be deemed to have applied for such New Shares for which you have paid.

### 4 Elect to receive communications electronically

As a valued Shareholder, the Company encourages Shareholders to elect to receive their Shareholder communications electronically. This will ensure you receive all future important Shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

If you require further information about the Entitlement Offer, please contact Automic Group on 1300 288 664 (within Australia) or +61 2 9698 5414 (international) between 8:30am and 7:00pm (Sydney time), Monday to Friday or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).



20 June 2025

Dear Shareholder

## Non-Renounceable Entitlement Offer – Notification to Ineligible Shareholders

On 10 June 2025, **Prodigy Gold NL** (ASX: PRX) (**Prodigy Gold**) announced its intention to undertake a partially underwritten non-renounceable entitlement offer, whereby Eligible Shareholders (as defined overleaf) will be offered the opportunity to acquire one (1) new fully paid ordinary share in Prodigy Gold (**Share**) for every one (1) Share held as at the Record Date (as defined overleaf) at an issue price of \$0.002 per new Share, with no minimum subscription (**Entitlement Offer**).

Eligible Shareholders will also be entitled to subscribe for any Shares that are not subscribed for by other Eligible Shareholders in accordance with the Entitlement Offer (**Shortfall Offer**).

Based on the current capital structure of Prodigy Gold, up to approximately 3,175,055,551 new Shares may be issued pursuant to the Entitlement Offer to raise up to approximately \$6.35 million (before expenses).

The funds raised pursuant to the Entitlement Offer (after expenses) are planned to be used for:

- exploration work on the Company's key projects, including:
  - the Tanami North Project (which includes the Tregony and Hyperion gold deposits), specifically to determine the next steps towards future development of the recently updated mineral resources in this project area;
  - the Tanami West Project (which includes the Old Pirate and Buccaneer gold deposits), reviewing possible development opportunities for the Old Pirate high-grade deposit and assessing other potential material sources around the project areas;
  - advance several brownfield targets around the Tanami North project, such as the Brokenwood, Boco and Mark's Rise prospects, and the Tanami West project, such as Vampire, Casa and Blackcat;
- continuing to progress the Hyperion Mineral Lease application to grant, including environmental studies and the review of the mining options for the project from heap leach to conventional CIL processing with additional metallurgical testwork;
- assessing the available options to recommence mining at the Old Pirate deposit, including obtaining a Mining Licence;
- on-going project development, project divestment, purchase of field capital equipment, project acquisition costs and tenement maintenance costs; and
- general working capital expenses.

This letter is to inform you about the Entitlement Offer and to explain why you will not be able to subscribe for Shares pursuant to the Entitlement Offer. This letter is not an offer to issue Shares to you, nor an invitation for you to apply for Shares made pursuant to the Entitlement Offer.

You are not required to do anything in response to this letter. Further details regarding the Entitlement Offer are set out in the Offer booklet for the Entitlement Offer that was lodged with ASX Limited on 10 June 2025.

### **Key Features of the Entitlement Offer**

The Entitlement Offer is non-renounceable, meaning that Eligible Shareholders will not be able to transfer their entitlements pursuant to the Entitlement Offer. All of the Shares issued pursuant to the Entitlement Offer will rank equally with the existing Shares on issue in Prodigy Gold from the date of allotment.

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Shareholders**) are those persons who:

- (1) are registered as a holder of fully paid ordinary shares in Prodigy as at 7:00pm (Sydney time) on 18 June 2025 (**Record Date**); and
- (2) have an address on the Prodigy Gold register in Australia, New Zealand or such other place as Prodigy Gold is satisfied (in its sole discretion) that the offer of new Shares in a particular place would not be unlawful under the local laws of that place, either unconditionally or after compliance with such conditions as Prodigy Gold, in its sole discretion, considers is reasonable in the circumstances.

Prodigy Gold has determined, pursuant to section 9A(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and ASX Listing Rule 7.7.1(a), and having regard to a range of matters, that it would be unreasonable on this occasion to make offers to shareholders under the Entitlement Offer who are recorded in Prodigy Gold's register of members as having an address outside Australia or New Zealand. This is due to the legal and regulatory requirements in countries other than Australia or New Zealand and the potential costs to Prodigy Gold of complying with these requirements, compared with the relatively small number of shareholders in those countries, the relatively small number of Shares they hold and the relatively limited funds that Prodigy Gold would raise from those shareholders.

Unfortunately, according to our records, you do not satisfy the eligibility criteria for an Eligible Shareholder as stated above. Accordingly, for the purposes of ASX Listing Rule 7.7.1(b) and section 9A(3) of the Corporations Act, Prodigy Gold wishes to advise you that it will not be extending the Entitlement Offer to you, you will not be able to subscribe for Shares under the Entitlement Offer and you will not be sent the documents relating to the Entitlement Offer.

As the Entitlement Offer is non-renounceable, entitlements in respect of any Shares that would have been offered to you if you were an Eligible Shareholder will lapse and you will not receive any payment or value for those entitlements.

Thank you for your continued support of Prodigy Gold and I trust you understand Prodigy Gold's position on this matter.

Yours sincerely

**Mark Edwards**  
Managing Director