

Pilot Energy Limited

ABN 86 115 229 984

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20 June 2025

Announcement to ASX

ASX: PGY

Appendix 3Y Resubmissions

Pilot Energy Limited (ACN 115 229 984) (ASX:PGY) encloses four Appendix 3Ys relating to changes of Director's Interests. The attached Appendix 3Ys are amended versions of the four Appendix 3Ys originally announced on 13 June and 17 June 2025 respectively.

The resubmission is due to an administrative oversight in the original announcement, which incorrectly stated the date of change as 4 June 2025. The securities issued to each of the Directors were issued on 11 June 2025, as outlined in the attached amended Appendix 3Ys.

This announcement has been authorised for release to ASX by the Company Secretary of the Company.

Enquiries

Cate Friedlander, Company Secretary | cfriedlander@pilotenergy.com.au | www.pilotenergy.com.au

About Pilot: Pilot is a junior oil and gas exploration and production company that is pursuing the diversification and transition to the development of carbon management projects, production of hydrogen and clean ammonia for export to emerging APAC Clean Energy markets. Pilot intends to leverage its existing oil and gas operations and infrastructure to cornerstone these developments. Pilot is proposing to develop Australia's first offshore Carbon Storage Project through the conversion of the Cliff Head Oil field and associated infrastructure from oil production to Carbon Storage as part of the Mid West Clean Energy Project.

Pilot holds a 21.25% interest in the Cliff Head Oil field and Cliff Head Infrastructure (increases to 100% on completion of the acquisition of Triangle Energy (Global) Pty Limited's interest), and a 100% working interest across all exploration tenements across the Offshore Perth Basin, Western Australia (Greenhouse gas assessment permit G-12-AP and petroleum exploration licence WA-481-P).

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Pilot Energy Limited
ABN: 86 115 229 984

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alexander Sundich
Date of last notice	10 February 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	11 June 2025
No. of securities held prior to change Pine Street Pty Ltd (Pine Street A/C & Pine Street Super Fund A/C)	<ul style="list-style-type: none">- 77,500,000 fully paid ordinary shares- 11,716,666 listed \$0.33 options expiring 25 August 2025- 8,000,000 unlisted \$0.02 options expiring 30 April 2026
Class	Fully paid ordinary shares Options
Number acquired	<ul style="list-style-type: none">- 15,000,000 fully paid ordinary shares- 15,000,000 Options
Number disposed	0

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.01 per ordinary share
No. of securities held after change Pine Street Pty Ltd (Pine Street A/C & Pine Street Super Fund A/C)	<ul style="list-style-type: none"> - 92,500,000 fully paid ordinary shares - 11,716,666 listed \$0.33 options expiring 25 August 2025 - 8,000,000 unlisted \$0.02 options expiring 30 April 2026 - 15,000,000 listed options expiring 13 December 2026
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of securities in accordance with Listing Rule 10.11.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Pilot Energy Limited
ABN: 86 115 229 984

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Bradley Lingo
Date of last notice	19 August 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	11 June 2025
No. of securities held prior to change	- 13,500,000 unlisted options
Class	Unlisted options
Number acquired	- 500,000 fully paid ordinary shares - 500,000 listed options
Number disposed	0
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.01 per ordinary share

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held after change	<ul style="list-style-type: none"> - 500,000 fully paid ordinary shares - 13,500,000 unlisted options - 500,000 listed options expiring 13 December 2026
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of securities in accordance with Listing Rule 10.11.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Pilot Energy Limited
ABN: 86 115 229 984

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gregory Columbus
Date of last notice	7 April 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	11 June 2025
No. of securities held prior to change 1. Discovery Investments Pty Ltd (Columbus Family A/C) 2. Discovery Investments Pty Ltd	<ul style="list-style-type: none">- 1 convertible note (Series B) Face Value \$1,000,000 (conversion price \$0.03 per share)- 1 convertible note – Face Value \$500,000 (conversion price \$0.02 per share)- 1 convertible note – Face Value \$1,000,000 (conversion price \$0.02 per share) - 2,000,000 fully paid ordinary shares- 5,000,000 options expiring 30 April 2026

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Class	Fully paid ordinary shares Options
Number acquired	<ul style="list-style-type: none"> - 25,000,000 fully paid ordinary shares - 25,000,000 listed options
Number disposed	0
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.01 per ordinary share
No. of securities held after change	<ul style="list-style-type: none"> 1. Discovery Investments Pty Ltd (Columbus Family A/C) <ul style="list-style-type: none"> - 1 convertible note (Series B) Face Value \$1,000,000 (conversion price \$0.015 per share) - 1 convertible note – Face Value \$500,000 (conversion price \$0.02 per share) - 1 convertible note – Face Value \$1,000,000 (conversion price \$0.015 per share) 2. Discovery Investments Pty Ltd <ul style="list-style-type: none"> - 2,000,000 fully paid ordinary shares - 5,000,000 options expiring 30 April 2026 3. Discovery Investments Pty Ltd <Rascol Family Super Fund A/C> <ul style="list-style-type: none"> - 25,000,000 fully paid ordinary shares - 25,000,000 listed options expiring 13 December 2026
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of securities in accordance with Listing Rule 10.11

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
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+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity: Pilot Energy Limited
ABN: 86 115 229 984

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Natalie Wallace
Date of last notice	10 February 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	NRW Superannuation Fund (Natalie Wallace is a beneficiary of the NRW Superannuation Fund)
Date of change	11 June 2025
No. of securities held prior to change	Nil
Class	Fully paid ordinary shares Options
Number acquired	- 5,000,000 fully paid ordinary shares - 5,000,000 listed options
Number disposed	0
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.01 per ordinary share
No. of securities held after change NRW Superannuation Fund	- 5,000,000 fully paid ordinary shares - 5,000,000 listed options expiring 13 December 2026

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of securities in accordance with Listing Rule 10.11
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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