



Announcement Summary

Entity name

EDEN INNOVATIONS LTD

Applicable security for the reorganisation

EDE

ORDINARY FULLY PAID

EDEOD

OPTION EXPIRING 11-SEP-2026

Announcement Type

New Announcement

Date of this announcement

20/6/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

31/7/2025

Record Date

1/8/2025

Issue Date

8/8/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EDEN INNOVATIONS LTD

1.2 Registered Number Type

ABN

Registration Number

58109200900

1.3 ASX issuer code

EDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/6/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code**

EDE

ASX +Security Description

ORDINARY FULLY PAID

EDEOD

OPTION EXPIRING 11-SEP-2026

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

22/7/2025

Is the date estimated or actual?

Estimated

Approval received/condition met?**Comments**



Part 3 - Consolidation or split timetable and details

3.1 +Record date

1/8/2025

3.2 Date of +security holder meeting

22/7/2025

3.2a Effective date of consolidation or split

29/7/2025

3.3 Last day for trading in the pre consolidation or split +securities

30/7/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

31/7/2025

3.5 Record date

1/8/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/8/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/8/2025

3.8 Trading starts on a normal T+2 basis

11/8/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/8/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



| | | | |
|---------------------------|---|--|------------------------|
| ASX +Security Code | ASX +Security Description | | |
| EDE | ORDINARY FULLY PAID | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted | 4,109,881,048 | 205,494,052 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| EDEOD | OPTION EXPIRING 11-SEP-2026 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted | 587,245,419 | 29,362,271 | Estimated |

5.2 Exercise price of options

| | | |
|---------------------------|--|---|
| ASX +Security Code | ASX +Security Description | |
| EDEOD | OPTION EXPIRING 11-SEP-2026 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Quoted | AUD 0.00900000 | AUD 0.18000000 |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary