Phone +61 8 6391 0112 info@mtmmetals.com.au ABN 27 645 885 463

ASX: MTM; ATCQB: MTMCF

ASX RELEASE 20 June 2025

Change of Registered Office

MTM Critical Metals Limited (ASX: MTM) ("MTM" or "the Company") wishes to advise that in accordance with ASX Listing Rule 3.14, its registered office and principal place of business will be amended effective from Friday 20 June 2025.

The Company's registered office, principal place of business and postal address will be located at:

Unit 4, 22 Railway Road Subiaco WA 6008

The Company's telephone number will remain as +61 8 6391 0112.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Michael Walshe

Managing Director & Chief Executive Officer MTM Critical Metals Ltd +61 (0)8 6391 0112 info@mtmcriticalmetals.com.au

Simon Adams

Company Secretary MTM Critical Metals Ltd +61 (0) 8 6391 0112 Simon.adams@mtmmetals.com.au

ABOUT MTM CRITICAL METALS LIMITED

MTM Critical Metals Limited is an ASX-listed company located in Perth, Western Australia, with a dual focus on metal recovery technology development & mineral exploration. MTM's 100%-owned USA subsidiary is Flash Metals USA Inc, based in Texas, USA. MTM possess exclusive licensing rights to the innovative Flash Joule Heating technology, a cutting-edge metal recovery and mineral processing method developed by esteemed researchers at Rice University, USA. Additionally, MTM holds exploration assets prospective for niobium (Nb), rare earth elements (REE), and gold, strategically located in Western Australia and Québec.

- Flash Joule Heating (FJH) is an advanced electrothermal process that enhances metal recovery and mineral processing
 compared to traditional methods. By rapidly heating materials in a controlled atmosphere, FJH efficiently extracts
 metals like lithium from spodumene, gallium from scrap, and gold from e-waste, among others. This technology has
 the potential to revolutionise metal recovery by reducing energy consumption, reagent use, and waste, offering a more
 economical and environmentally friendly alternative.
- MTM's West Arunta Nb-REE exploration assets are situated in one of Australia's premier exploration hotspots, where
 over \$60 million has been invested by ASX-listed companies such as WA1 Resources, Encounter Resources, Rio Tinto
 (in JV with Tali Resources), and IGO Limited. MTM also holds tenements in other key mineral regions across Western
 Australia, including the Mukinbudin Nb-REE Project, East Laverton Gold & Base Metals Project, and Mt Monger Gold
 Project. In Québec, the Pomme Project is a highly promising carbonatite intrusion rich in REE and niobium, located
 near the world-class Montviel deposit.

The learn more, visit:

Website:

https://www.mtmcriticalmetals.com.au/