

# **Announcement Summary**

# **Entity name**

BLAZE MINERALS LIMITED

# **Announcement Type**

New announcement

## Date of this announcement

Friday June 20, 2025

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| BLZ                | ORDINARY FULLY PAID         | 47,052,194                         | 20/06/2025 |
| BLZO               | OPTION EXPIRING 31-DEC-2027 | 23,526,097                         | 20/06/2025 |

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

**BLAZE MINERALS LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ACN

074728019

## 1.3 ASX issuer code

BLZ

## 1.4 The announcement is

New announcement

## 1.5 Date of this announcement

20/6/2025



# Part 2 - Type of Issue

2.1 The +securities to be quoted are:+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# **Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                   | Selected Appendix 3B to submit quotation request |  |
|----------------------------|--------------------------------------|--|--|
| 27-May-2025 18:06          | New - Proposed issue of securities - | A placement or other type of issue               |  |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

# Placement Details

# ASX +security code and description

**BLZ: ORDINARY FULLY PAID** 

## Issue date

20/6/2025

# Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | %   |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |



#### Issue details

## Number of +securities to be quoted

47,052,194

Are the +securities being issued for a cash consideration?

No

# Please describe the consideration being provided for the +securities

Drilling services provided at the Company's Uganda Projects. The shares and options are being issued on terms equivalent to the issue price and ratio applying to the December 2024 capital raising.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.004000

Any other information the entity wishes to provide about the +securities to be quoted

# ASX +security code and description

BLZO: OPTION EXPIRING 31-DEC-2027

#### Issue date

20/6/2025

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000                  |                   | %   |
| 1,001 - 5,000              |                   | %   |
| 5,001 - 10,000             |                   | %   |
| 10,001 - 100,000           |                   | %   |
| 100,001 and over           |                   | %   |



Issue details

# Number of +securities to be quoted

23,526,097

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Drilling services provided at the Company's Uganda Projects. The shares and options are being issued on terms equivalent to the issue price and ratio applying to the December 2024 capital raising.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000000001

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

**BLZ: ORDINARY FULLY PAID** 

1,614,000,000

BLZO: OPTION EXPIRING 31-DEC-2027

555,220,877

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BLZAJ: OPTION EXPIRING 31-DEC-2025 EX \$0.03

15,000,000