



23 June 2025

Proposed Issue of Securities

Mount Burgess Mining (MTB) (the Company) is pleased to announce that it has received firm commitments for a placement to raise \$221,806 from sophisticated and professional investors.

The placement of a total of 73,935,637 ordinary fully paid shares at an issue price of \$0.003 per share will be made as follows:

38,765,368 shares to be issued under Listing Rule 7.1

35,170,269 shares to be issued under Listing Rule 7.1A

Funds raised through this issue will be used for operating costs, development of the Kihabe-Nxuu Project and focussing on implementing the Company's Strategic Plan to Sustain and Develop the Company referred to in ASX announcement of 16 June 2025.

The Placement Shares are scheduled to be issued on or before 27 June 2025.

Authorised for release by the Board of Mount Burgess Mining NL.

Steve Lennon
Executive Chairman

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