

CLEANSING NOTICE

Podium Minerals Limited (ASX: POD) (**Podium** or the **Company**) has issued the following securities:

- 56,784,217 quoted options (**Underwriter Options**) under the existing ASX code ASX:PODOA) (**Quoted Options**) to Leeuwin Wealth Pty Ltd and its nominees (**Underwriter**); and
- 15,000,000 Quoted Options (**Corporate Advisory Options**) to the Underwriter and Cumulus Wealth Pty Ltd (together, **Joint Lead Managers**) and their nominees,

in part consideration for acting as Underwriter, Joint Lead Managers and Corporate Advisors to the Entitlement Offer announced on 28 May 2025 (**Underwriter and Corporate Advisory Options**).

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Underwriter and Corporate Advisory Options fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

1. the Underwriter and Corporate Advisory Options were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. sections 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement was approved by the Board of Podium Minerals Limited.

For further information, please contact:

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