

WILDCAT ANNOUNCES ON-MARKET SHARE BUY-BACK

Australian lithium explorer and developer Wildcat Resources Limited (ASX: WC8) ("Wildcat" or the "Company") is pleased to announce its intention to undertake an on-market share buy-back to a maximum value of **A\$5M**, as part of the Company's capital management strategy.

After considering Wildcat's future expected operational and cash requirements, its Board has approved an on-market share buy-back.

As at 31 March 2025, the Company had a cash balance of \$60M.

Wildcat Chairman Jeff Elliott said: "Wildcat has a strong cash position and our decision to implement an on-market share buy-back reflects our confidence in the Tabbata Tabbata Lithium Project and our team's ability to rapidly develop and deliver the Project once the lithium outlook improves. Implementing a share buy-back helps us provide value to our Shareholders in the near-term by improving our capital structure, leveraging our healthy balance sheet and strong capital management, particularly over the past two years."

Wildcat will commence the buyback on or around 14 July 2025, and it will be undertaken over a 12-month period, unless completed or terminated earlier. The extent to which Wildcat buys back shares, the timing of any buy-back, and the price at which any shares are bought back, are each subject to a range of factors, including market conditions and internal control measures.

Wildcat does not expect to be in the market at all times during the potential buy-back period, and any buy-back will occur at the Company's discretion. There can be no certainty that the Company will buy-back any of issued capital available under the buy-back.

The buy-back will be conducted in the ordinary course of trading in accordance with the details specified in the accompanying Appendix 3C. The Company is permitted to conduct the buy-back without shareholder approval.

This announcement has been authorised by the Board of Directors of the Company.

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FOR FURTHER INFORMATION, PLEASE CONTACT:

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