



ASX Announcement

25th June 2025

Matsa Receives A\$5M from AngloGold Ashanti Lake Carey Gold Project

Matsa Resources Limited (“Matsa”, “Company”) is pleased to advise that it has received the A\$5M (incl. GST) option fee payment from AngloGold Ashanti Australia Limited (“AngloGold Ashanti”) under the terms of the previously announced Tenements Option Agreement (“Agreement”)¹.

Matsa will also be reimbursed by AngloGold Ashanti for tenement related costs incurred since 18 June 2024 pursuant to the Agreement.

Refer to the ASX announcement dated 27 February 2025 for full details of the consideration payable by AngloGold Ashanti and the terms of the Agreement.

This ASX announcement is authorised for release by the Board of Matsa Resources Limited.

For further information please contact:

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CORPORATE SUMMARY

Directors

Paul Poli - Executive Chairman
Pascal Blampain
Andrew Chapman

Shares on Issue

733.46 million

Unlisted Options

240.31 million @ \$0.05 - \$0.10

Top 20 shareholders

Hold 67.81%

Share Price on 24th June

2025

6.5 cents

Market Capitalisation

A\$47.67 million

¹ ASX Announcement 27 February 2025 – Matsa and AngloGold Execute \$101M Deal for Lake Carey