

Shortfall Placement Cleansing Notice

25 June 2025

Babylon Pump & Power Limited (**Babylon** or the **Company**) refers to its announcement given to ASX on 24 June 2025 in relation to the issue of 202,931,596 new fully paid ordinary shares (**New Shares**) from the shortfall from its recently completed accelerated non-renounceable rights issue (**Shortfall Placement**).

As required by section 708A(6) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), the Company hereby advises that:

- (a) the Company issued the New Shares under the Shortfall Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given to ASX under section 708(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) there is no "excluded information" (as that term is defined in and qualified by sections 708A(7) and 708A(8), respectively) which would otherwise be required to be set out in this notice pursuant to section 708A(6)(e) of the Corporations Act.

Signed for and on behalf of Babylon

Michael Shelby
Company Secretary

